



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Limited sales reported for prompt arrival in the East coast. Supplies of whole birds uneven but sufficient for current demand. Demand light. Bulk parts and meats trading was slow. Demand light, as competition from other protein items having a detrimental effect on domestic movement.



EXPORT MARKET HIGHLIGHTS

Trading slow with sales centered on light volumes of frozen thigh meat and tom drums. Demand limited as buyers and sellers negotiate for price levels. Offerings available for current demand.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 17, 2002**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	68	68.00	40	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	60-63	62	62.00	40	-	-	-	-	-
CENTRAL REGION	59-62	-	-	-	-	-	-	-	-
WESTERN REGION	59-63	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 16, 2002**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	400	AUG
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	120	AUG
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JULY 2002.

Tom bulk parts trade sentiment was barely steady at best on drums and necks, wings steady to barely steady. Demand ranged slow to instances moderate, best on drums for export. Offerings ranged adequate to ample with tom 2-joint wings in the best position. Hen bulk parts undertone was steady to firm on 2-joints, balance about steady. Demand was light to instances fair, best on 2-joints. Offerings of hen 2-joint wings were limited and held with confidence, balance about adequate. Domestic trading slow. Export trading centered on a moderately light volume of tom drums.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	93.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	144.64	44
BREASTS, 4-8 LBS PLANT GRADE 2/		F	91.00	40
DRUMSTICKS, TOM	23.00		23.00	15
DRUMSTICKS, TOM--FRESH		F	22.00	40
DRUMSTICKS, HEN		F	22.00	11
WINGS, FULL-CUT, TOM	24.50		24.50	18
WINGS, FULL-CUT, HEN		F	24.00	15
WINGS, V-TYPE, TOM		M	28.00	40
WINGS, V-TYPE, HEN		M	52.50	120
NECKS, TOM	15.00-15.50		15.08	48
NECKS, HEN		F	16.00	8
BREASTS, B/S, TOM 3/		M	133.00	120
BREASTS, B/S, TOM--FRESH 3/	157.00		157.00	80
THIGH MEAT				
THIGH MEAT--FRESH		M	52.00	20
BREAST TRIM MEAT	86.00		86.00	80
SCAPULA MEAT		M	78.17	120
TENDERLOINS	123.00		123.00	16
DESTRAPPED TENDERS	115.00		115.00	40
DESTRAPPED TENDERS--FRESH		M	135.00	40
WING MEAT WITH SKIN		M	51.00	60
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED--FRESH 4/	15.00		15.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	21.00		21.00	360
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	20.00	52
MECHANICALLY SEPARATED 4/	18.00		18.00	40
THIGH MEAT - FROZEN		F	52.10	248

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JULY 2002.

Trade sentiment on fresh breast meat was mixed and ranged from at least steady to instances weak, mostly steady to barely steady. Demand slow to moderate, best for prompt shipments. Offerings were adequate to fully adequate. Trade sentiment on the balance of fresh white meat items was steady at best. Demand was light to fair for the mostly adequate offerings. Trade sentiment on frozen white meat items was steady to weak with frozen wing meat the softest. Demand light for the readily available offerings. Fresh mechanically separated turkey (MST) undertone was steady for the fair to good demand. Offerings light to adequate. Domestic trading centered on a heavy volume of fresh MST and a moderately light volume of fresh tom breast meat. Export trading centered on a light volume of frozen thigh meat. Increased interest was noted for Russia resulting in renewed confidence by some sellers. Others, however, note thigh meat interest only at lower trending price levels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	93.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	144.64	44
BREASTS, 4-8 LBS PLANT GRADE 2/		F	91.00	40
DRUMSTICKS, TOM	20.00		20.00	14
DRUMSTICKS, TOM—FRESH	21.00		21.00	40
DRUMSTICKS, HEN		F	22.00	11
WINGS, FULL-CUT, TOM	21.00-23.00		21.82	34
WINGS, FULL-CUT, HEN		F	24.00	15
WINGS, V-TYPE, TOM		M	28.00	40
WINGS, V-TYPE, HEN		M	52.50	120
NECKS, TOM	15.00-16.00		15.41	34
NECKS, HEN		F	16.00	8
BREASTS, B/S, TOM 3/		M	133.00	120
BREASTS, B/S, TOM—FRESH 3/	157.00-161.00		158.37	312
THIGH MEAT				
THIGH MEAT—FRESH		M	52.00	20
BREAST TRIM MEAT	88.00		88.00	40
SCAPULA MEAT	77.50-78.50		78.00	80
TENDERLOINS		T	123.00	16
DESTRAPPED TENDERS	112.00		112.00	80
DESTRAPPED TENDERS—FRESH		M	135.00	40
WING MEAT WITH SKIN		M	51.00	60
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED—FRESH 4/	17.00-19.00		18.03	1,035

EXPORT TRADING

DRUMSTICKS, TOMS	19.00-20.00		19.28	144
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	20.00	52
MECHANICALLY SEPARATED 4/		T	18.00	40
THIGH MEAT - FROZEN	41.00-55.00		50.90	384

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/17/02

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2002-2003	36,854	36,854	36,854
2001-2002	4,005	17,792	17,792