



# USDA TURKEY MARKET NEWS REPORT

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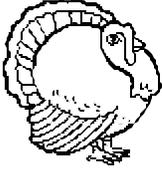
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS:

The market tone on whole body hens and toms was steady to fully steady. No sales reported. Offerings were uneven mostly adequate. Demand mixed regionally. Bulk parts and meats trading was light. Most domestic movement for fill-in needs. Demand limited.

### EXPORT MARKET HIGHLIGHTS

Trading slow and centered on light volumes of frozen thigh meat. Demand limited as sellers attempting to resist lower trending levels. Supplies remain available.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JULY 11, 2002

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-62	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JULY 12, 2002

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-62	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JULY 12, 2002	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	66.50**	66.25**	64.75
CENTRAL REGION	66.00	65.75**	64.67
WESTERN REGION	66.50**	66.50**	65.50
16-24 LB TOMS			
EASTERN REGION	61.00**	60.94	59.75
CENTRAL REGION	60.00	59.50**	61.13
WESTERN REGION	61.00**	60.75**	63.00

\*\*BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

**FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A,  
DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS  
PER POUND, WEEK OF 15-JUL-2002**

	<u>(8-16#)</u>		<u>(16-24#)</u>	
	<u>HENS</u>	<u>LBS</u>	<u>TOMS</u>	<u>LBS</u>
	<u>PRICE</u>	<u>(000)</u>	<u>PRICE</u>	<u>(000)</u>
SALES (PROMOTIONS INCLUDED)	73.33	30	70.89	27
SALES (PROMOTIONS NOT INCLUDED)	73.33	30	70.89	27
SALES (PROMOTIONS ONLY)				
SALES (PRICE TO BE DETERMINED)				

**TURKEY MOVEMENT TREND  
(IN THOUSAND POUNDS)****SLAUGHTER-CERTIFIED RTC TURKEYS**

JUNE	431,206*
JULY 1-6, 2002	82,623*
To date 2002	2,652,030*
To date 2001	2,652,772*

\* PRELIMINARY

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS  
BY GEOGRAPHICAL AREAS WEEK ENDING 06-Jul-2002**

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

		<u>YOUNG TURKEYS</u>		<u>TOTAL TURKEYS</u>	
	<u>-THOUSAND HEAD-</u>	<u>PCT</u>	<u>AVG</u>	<u>OLD</u>	<u>AVG</u>
		<u>CHG</u>	<u>LIVE</u>	<u>BANDED</u>	<u>LIVE</u>
		<u>PW</u>	<u>WT</u>		<u>WT</u>
N EAST	601	-11	22.76	(A)	602 22.76
SATL	547	-33	29.25	(A)	548 29.25
N CENT	1,831	-25	29.79	(A)	1,832 29.79
S CENT	389	-19	22.18	(A)	390 22.18
WEST	408	-12	25.08	(A)	408 25.08
U.S. TOTAL	3,776(B)	-23	27.40	4	3,780 27.40
TO-DATE					
2002	121,443(B)			209	121,652
TO-DATE					
2001	126,480(B)			309	126,789

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 53,000; for the year; 1,261,000; last year to date 1,019,000.

**LIVE TURKEYS SLAUGHTERED WEEK ENDING 06-Jul-2002**

	<u>YOUNG</u>	<u>TOMS</u>	<u>YOUNG</u>	<u>OLD</u>	<u>TOTAL</u>
	<u>HENS</u>		<u>BREEDERS</u>		
	<u>THOUSANDS</u>				
HEAD	1,467	2,256	53	4	3,780
AVG WT	15.52	35.03	24.46	47.62	27.32
LAST WEEK	1,975	2,826	81	17	4,899
SAME WK YR AGO	1,811	2,434	28	3	4,276
AVG WT	16.11	34.43	25.07	32.02	26.60
TO-DATE/2002	48,544	71,638	1,261	209	121,652
TO-DATE/2001	53,724	71,737	1,019	309	126,789

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JULY 2002.

Demand was seasonally light. Fresh breast meat was in fairly good balance and light volumes traded at steady prices. Bulk parts were readily available with the exception of hen v-type wings which continued tight. Trading centered on less than trucklot volumes. Fresh breast trim moved at 87 for current shipment and Grade A 4-8 lb breasts sold at 107 for late October delivery. Export sales were fairly active on tom drums. A light volume of mixed hen and tom thigh meat delivered port at 43 cents. Frozen tom thigh meat traded at 48 fob. Thigh meat and tom drums were readily available.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	136.00-156.00		144.64	44
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	25.00	8
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	21.00		21.00	3
WINGS, FULL-CUT, HEN	22.00		22.00	80
WINGS, V-TYPE, TOM	29.00		29.00	9
WINGS, V-TYPE, HEN		W	49.00	20
NECKS, TOM	13.00-14.00		13.18	49
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	133.00	40
BREASTS, B/S, TOM--FRESH 3/	159.00		159.00	30
THIGH MEAT				
THIGH MEAT--FRESH	52.00		52.00	20
BREAST TRIM MEAT		W	87.50	80
SCAPULA MEAT	79.00		79.00	40
TENDERLOINS				
DESTRAPPED TENDERS	118.00		118.00	20
DESTRAPPED TENDERS--FRESH		W	135.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED--FRESH 4/	17.00		17.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	20.00-22.00		21.06	664
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	43.00		43.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JULY 2002.**

The trade sentiment on fresh tom breast meat was steady to instances weak. Demand was slow to instances fair. Supplies were adequate to instances burdensome with lower trending offering prices attracting little interest. The undertone on fresh destrapped tenderloins was about steady for the light to fair demand. Offerings adequate. The undertone on frozen white meat was steady at best for the adequate to ample offerings. Domestic bulk parts demand light, however, some increased retail interest was noted on drums. The export demand ranged slow to moderate with the best interest noted on drums at lower trending price levels. Some sellers were attempting to resist the lower frozen thigh meat bids. Trading was light on all items with domestic centered on tom drums and exports on frozen thigh meat. Grade A non-basted 12-16 lb. breasts traded 105 cents delivered domestic. For export: hen necks 15.50, tom necks 16.50, ground drum 38 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	93.00		93.00	80	93.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	144.64	44	144.64	44
BREASTS, 4-8 LBS PLANT GRADE 2/	91.00		91.00	40	91.00	40
DRUMSTICKS, TOM	18.00-23.00		19.47	285	19.80	305
DRUMSTICKS, TOM—FRESH	22.00		22.00	40	22.00	40
DRUMSTICKS, HEN	22.00		22.00	11	22.00	11
WINGS, FULL-CUT, TOM	23.00-24.00		23.12	17	22.80	20
WINGS, FULL-CUT, HEN	24.00		24.00	15	22.39	107
WINGS, V-TYPE, TOM	31.00		31.00	10	30.03	31
WINGS, V-TYPE, HEN		W	49.00	20	49.00	20
NECKS, TOM	15.00-17.00		15.19	144	15.00	276
NECKS, HEN	16.00		16.00	8	16.00	8
BREASTS, B/S, TOM 3/	131.00-132.00		131.80	50	132.33	90
BREASTS, B/S, TOM—FRESH 3/		R	159.00	30	159.00	150
THIGH MEAT						
THIGH MEAT—FRESH		R	52.00	20	52.00	20
BREAST TRIM MEAT		W	87.50	80	87.50	80
SCAPULA MEAT		R	79.00	40	79.00	40
TENDERLOINS	120.00-123.00		122.33	72	122.33	72
DESTRAPPED TENDERS	117.00		117.00	40	116.78	180
DESTRAPPED TENDERS—FRESH	135.00		135.00	90	135.00	210
WING MEAT WITH SKIN						
MECHANICALLY SEPARATED 4/		W	19.00	40	19.33	60
MECHANICALLY SEPARATED—FRESH 4/	19.00		19.00	80	18.19	1,040
EXPORT TRADING						
DRUMSTICKS, TOMS	22.00		22.00	80	21.67	928
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 4/	18.00		18.00	20	18.00	20
THIGH MEAT - FROZEN	50.00-53.00		52.10	248	50.67	576

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.