



USDA TURKEY MARKET NEWS REPORT

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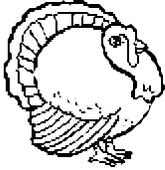
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was steady to instances firm. No sales reported. Inquiry for the November holiday remains mixed for both fresh and frozen. Supplies held with confidence in the face of uncertain availability due to the avian influenza in the East. Bulk parts and meat trading slow. Demand light.



EXPORT MARKET HIGHLIGHTS

Trading centered on limited sales of frozen thigh meat. Demand mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	120-130
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70
FROZEN TURKEYS Y TOMS 14-24#	65
FROZEN TURKEYS Y TOMS 24-28#	68-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-67	-	-	-
CENTRAL REGION 4/	66-67	-	-	-
WESTERN REGION 5/	66-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-61	-	-	-
CENTRAL REGION	60-61	-	-	-
WESTERN REGION	60-62	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 JUNE, 2002.

The undertone on fresh tom breast meat and fresh destrapped tenderloins was mostly steady. Demand light to instances fair. Offerings light to adequate as processors start taking a look at the up coming holiday in relation to their operating schedules. Frozen white meat undertone was steady at best. Demand slow. Frozen white meat offerings ranged adequate to instances burdensome and varied by processor. The USDA Monthly Cold Storage Report was released on Friday, June 21, 2002.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	25.92	115
DRUMSTICKS, TOM—FRESH		R	25.00	120
DRUMSTICKS, HEN		F	22.00	3
WINGS, FULL-CUT, TOM		F	24.12	91
WINGS, FULL-CUT, HEN		F	24.00	46
WINGS, V-TYPE, TOM		R	34.00	20
WINGS, V-TYPE, HEN		R	50.00	20
NECKS, TOM		F	16.22	109
NECKS, HEN		F	16.00	6
BREASTS, B/S, TOM 3/		M	134.87	300
BREASTS, B/S, TOM—FRESH 3/		F	155.93	150
THIGH MEAT	54.00		54.00	10
THIGH MEAT—FRESH		F	54.00	20
BREAST TRIM MEAT		F	87.00	40
SCAPULA MEAT		F	80.00	40
TENDERLOINS		R	108.00	52
DESTRAPPED TENDERS		T	125.00	80
DESTRAPPED TENDERS—FRESH		F	133.00	40
WING MEAT WITH SKIN		R	54.94	64
MECHANICALLY SEPARATED 4/		F	16.00	41
MECHANICALLY SEPARATED—FRESH 4/		F	18.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS	25.00		25.00	80
WINGS FULL-CUT - TOMS		F	23.15	172
WINGS, V-TYPE, TOM		T	30.50	208
TAILS		R	18.00	400
MECHANICALLY SEPARATED 4/		F	17.00	52
THIGH MEAT - FROZEN	52.00-60.00		53.60	100

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.