



# USDA TURKEY MARKET NEWS REPORT

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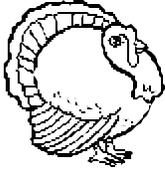
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady for hens and toms. No trading reported. Demand remains mixed with some increased interest for product materializing for the Thanksgiving period. Availability of product varied. Parts and meats trading centered on tom breast meat, balance of trading slow.



### EXPORT MARKET HIGHLIGHTS

Export trading centered on light volume of frozen thigh meat, balance slow. Demand limited to start the week as most review current conditions. Buyers and sellers remain cautious shipping to Mexico and Russia.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	120-130
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	67-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	65-66	-	-	-
CENTRAL REGION 4/	65-66	-	-	-
WESTERN REGION 5/	65-66	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	59-60	-	-	-
CENTRAL REGION	59-60	-	-	-
WESTERN REGION	59-60	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JUNE 2002.**

Trade sentiment was steady to fully steady on fresh tom breast meat, strongest for prompt shipments. Demand light to fair with some buyers having to pay higher prices to fill immediate needs and for closer trimmed sized product. Fresh tom breast meat offerings ranged tight to adequate with product for prompt deliveries the least available. Fresh destrapped tenderloin trade sentiment was steady to fully steady. Inquiry was slow to fair for the limited offerings. Frozen tom breast meat seller sentiment was steady to fully steady with some buyers not as confident as the sellers due to adequate offerings. Wing meat traded at lower prices from production with -3 months age. Breast trim was available at steady to barely steady prices. Trading centered on light volumes of tom breast meat for domestic shipments and frozen thigh meat for export. Export inquiry was noted for Russia.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	91.09	440
DRUMSTICKS, TOM	26.00		26.00	25
DRUMSTICKS, TOM—FRESH		W	27.00	40
DRUMSTICKS, HEN		F	21.50	80
WINGS, FULL-CUT, TOM	21.00-25.00		22.88	32
WINGS, FULL-CUT, HEN		F	24.00	40
WINGS, V-TYPE, TOM	31.00		31.00	8
WINGS, V-TYPE, HEN		R	50.00	20
NECKS, TOM	14.00-16.00		15.26	54
NECKS, HEN		T	16.00	14
BREASTS, B/S, TOM 3/	134.00-135.00		134.87	300
BREASTS, B/S, TOM—FRESH 3/	157.00-160.00		158.20	200
THIGH MEAT	54.00		54.00	22
THIGH MEAT—FRESH		F	54.00	20
BREAST TRIM MEAT	88.00		88.00	40
SCAPULA MEAT		R	80.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	123.00	60
DESTRAPPED TENDERS—FRESH		M	137.50	60
WING MEAT WITH SKIN	52.00-54.00		52.67	60
MECHANICALLY SEPARATED 4/	18.00		18.00	2
MECHANICALLY SEPARATED—FRESH 4/	20.00		20.00	38
EXPORT TRADING				
DRUMSTICKS, TOMS		R	23.73	260
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	15.00		15.00	52
THIGH MEAT - FROZEN	59.00-60.00		59.67	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.