



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady for hens and toms. No trading reported. Demand was uneven. Offerings of product mixed by plant. Parts and meats trading was generally slow.



EXPORT MARKET HIGHLIGHTS

Export trading was centered on a fair volume of frozen thigh meat, balance not well tested. Demand limited. Buyers and sellers cautious due to the recent border closings to Mexico and the import permit expirations dates going to Russia.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 13, 2002

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-66	65	65.00	20	69.50	400	SEP	-	-
CENTRAL REGION 4/	65-66	-	-	-	74.00	30	OCT	-	-
WESTERN REGION 5/	65-66	-	-	-	79.00	30	NOV	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59	59	59.00	20	63.50	400	SEP	-	-
CENTRAL REGION 4/	58-59	59	59.00	20	69.00	20	OCT	-	-
WESTERN REGION 5/	59	-	-	-	72.00	20	NOV	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 14, 2002

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 14, 2002	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	65.00	65.50**	66.00
CENTRAL REGION	64.90**	63.00	64.50**
WESTERN REGION	65.50**	65.50**	66.00**
16-24 LB TOMS			
EASTERN REGION	59.00	59.00**	61.30**
CENTRAL REGION	59.00	58.50**	60.50**
WESTERN REGION	57.00	58.50**	61.50**

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	67-72

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

**FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A,
DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS
PER POUND, WEEK OF 17-JUN-2002**

	<u>(8-16#)</u>		<u>(16-24#)</u>	
	<u>HENS</u>	<u>LBS TOMS</u>	<u>LBS</u>	
	<u>PRICE</u>	<u>(000)</u>	<u>PRICE</u>	<u>(000)</u>
SALES (PROMOTIONS INCLUDED)	70.61	74	65.00	20
SALES (PROMOTIONS NOT INCLUDED)	70.61	74	65.00	20
SALES (PROMOTIONS ONLY)				
SALES (PRICE TO BE DETERMINED)				

**TURKEY MOVEMENT TREND
(IN THOUSAND POUNDS)****SLAUGHTER-CERTIFIED RTC TURKEYS**

MAY	474,422*
JUNE 1-8, 2002	107,510*
To date 2002	2,245,710*
To date 2001	2,240,150*

* PRELIMINARY

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS
BY GEOGRAPHICAL AREAS WEEK ENDING 08-Jun-2002**

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

		<u>YOUNG TURKEYS</u>		<u>TOTAL TURKEYS</u>	
	<u>-THOUSAND HEAD-</u>	<u>PCT</u>	<u>AVG</u>	<u>OLD</u>	<u>AVG</u>
		<u>CHG</u>	<u>LIVE</u>	<u>BANDED</u>	<u>LIVE</u>
		<u>PW</u>	<u>WT</u>	<u>-THOUSAND HEAD-</u>	<u>WT</u>
N EAST	674	4	22.41	(A)	676 22.41
SATL	837	10	27.63	(A)	839 27.63
N CENT	2,378	23	31.70	(A)	2,380 31.70
S CENT	457	9	21.99	(A)	459 21.99
WEST	441	-5	23.67	(A)	443 23.67
U.S. TOTAL	4,787(B)	13	28.01	10	4,797 28.01
TO-DATE					
2002	103,074(B)			172	103,246
TO-DATE					
2001	107,052(B)			287	107,339

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 46,000; for the year 982,000; last year to date 871,000.

LIVE TURKEYS SLAUGHTERED WEEK ENDING 08-Jun-2002

	<u>YOUNG</u>	<u>TOMS</u>	<u>YOUNG</u>	<u>OLD</u>	<u>TOTAL</u>
	<u>HENS</u>		<u>BREEDERS</u>		
	<u>THOUSANDS</u>				
HEAD	1,862	2,879	46	10	4,797
AVG WT	15.72	36.00	25.59	28.88	28.01
LAST WEEK	1,686	2,507	28	10	4,231
SAME WK YR AGO	2,246	3,007	35	1	5,289
AVG WT	16.33	34.32	25.64	32.07	26.62
TO-DATE/2002	41,378	60,714	982	172	103,246
TO-DATE/2001	45,494	60,687	871	287	107,339

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JUNE 2002.

Tom bulk parts trade sentiment was steady to instances weak mostly steady to barely steady on drums and tails, steady to barely steady on necks, steady at best on full-cut wings, steady on 2-joint wings. Hen bulk parts trade sentiment was steady to fully steady on drums and 2-joints, balance steady. Domestic bulk parts demand and trading was slow. Domestic trading centered on frozen tom breast meat at higher trending prices for current shipments. Some frozen wing meat -6 month's age traded at lower trending price levels. Frozen Grade A hock-lock 10-12 lb. hens traded at 73 cents delivered July and 74 cents delivered August. Frozen 85% leaf bulk ground turkey: fine grind 40, coarse grind 57.50 cents delivered. Export trading was light with activity centered on tom drums at steady to lower trending prices. Fair export inquiry was noted from Russia, balance slow. Interest from Mexico has slowed as buyers ponder the recent developments concerning import requirements.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00		154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	91.09	440
DRUMSTICKS, TOM	27.00		27.00	120
DRUMSTICKS, TOM--FRESH		W	27.00	40
DRUMSTICKS, HEN		T	22.00	5
WINGS, FULL-CUT, TOM	23.00		23.00	14
WINGS, FULL-CUT, HEN		T	23.00	20
WINGS, V-TYPE, TOM	30.00-31.00		30.83	83
WINGS, V-TYPE, HEN	50.00		50.00	20
NECKS, TOM	16.00		16.00	26
NECKS, HEN		T	16.00	14
BREASTS, B/S, TOM 3/	135.00		135.00	240
BREASTS, B/S, TOM--FRESH 3/	157.00		157.00	15
THIGH MEAT		F	55.00	18
THIGH MEAT--FRESH		F	53.50	24
BREAST TRIM MEAT		F	89.00	92
SCAPULA MEAT	80.00		80.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	137.50	60
WING MEAT WITH SKIN		F	56.00	70
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		W	20.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	23.50-26.50		23.73	260
WINGS FULL-CUT - TOMS		F	23.00	40
WINGS, V-TYPE, TOM		F	27.25	156
TAILS				
MECHANICALLY SEPARATED 4/		W	17.00	92
THIGH MEAT - FROZEN	48.00-54.00		50.00	60

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JUNE 2002.

The undertone on fresh tom breast meat was mostly steady and frozen was steady to fully steady with new production in the strongest position. The undertone fresh destrapped tenderloins was steady to fully steady, frozen steady to barely steady. The frozen wing meat undertone was steady to instances weak, steady at best on the balance of white meat items. Commodity white meat demand was slow to moderate, best on fresh tom breast meat and fresh destrapped tenderloins. Deli and cooked demand was fair with some further processors noting movement not up to expectations. Domestic trading was light, exports fair. Export activity centered on interest from Russia. Some cautiousness was noted for Russia because of the import permit expiration dates. Interest for Mexico was slow while people wait for clarification of import requirements.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	91.09	440	90.77	520
DRUMSTICKS, TOM	26.00		26.00	40	26.75	160
DRUMSTICKS, TOM—FRESH		W	27.00	40	27.00	40
DRUMSTICKS, HEN	21.00-22.00		21.50	80	21.53	85
WINGS, FULL-CUT, TOM		R	23.00	14	23.26	19
WINGS, FULL-CUT, HEN	24.00		24.00	40	23.67	60
WINGS, V-TYPE, TOM		R	30.83	83	30.54	203
WINGS, V-TYPE, HEN		R	50.00	20	48.67	60
NECKS, TOM		R	16.00	26	16.51	53
NECKS, HEN		T	16.00	14	16.00	14
BREASTS, B/S, TOM 3/	130.00		130.00	20	134.62	260
BREASTS, B/S, TOM—FRESH 3/		R	157.00	15	152.64	55
THIGH MEAT	54.00		54.00	40	54.00	40
THIGH MEAT—FRESH	54.00		54.00	20	54.00	20
BREAST TRIM MEAT		F	89.00	92		
SCAPULA MEAT		R	80.00	40	81.00	60
TENDERLOINS						
DESTRAPPED TENDERS	123.00		123.00	60	123.00	60
DESTRAPPED TENDERS—FRESH		M	137.50	60	137.50	60
WING MEAT WITH SKIN	55.00		55.00	20	55.00	20
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED—FRESH 4/		W	20.00	120	18.00	660
EXPORT TRADING						
DRUMSTICKS, TOMS		R	23.73	260	25.13	540
WINGS FULL-CUT - TOMS		F	23.00	40		
WINGS, V-TYPE, TOM		F	27.25	156		
TAILS						
MECHANICALLY SEPARATED 4/		W	17.00	92	17.30	132
THIGH MEAT - FROZEN	46.50-63.00		54.72	468	55.60	1,081

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.