



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment was steady to fully steady for hens and toms. No sales reported. Inquiry limited for prompt and generally mixed for out front sales. Offerings are light to adequate and held with confidence. Parts and meats trading slow. Demand mixed. Supplies held in firm hands.



### EXPORT MARKET HIGHLIGHTS

Demand light to moderate with interest noted from Asia, Russia and Eastern Europe. Trading was slow with limited sales of tom drums, thigh meat and mechanically separated turkey.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 04, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-65	63	63.00	27	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-59	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 05, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 JUNE 2002.**

Fresh tom breast meat was steady to firm and supplies were mixed. Thigh meat availability and tone varied by plant with Russian approved product held with the most confidence. Fresh mechanically separated turkey was tight and the undertone was about steady.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	98.93	540
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	111.76	500
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	26.11	176
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	23.00	40
WINGS, FULL-CUT, TOM		F	22.53	85
WINGS, FULL-CUT, HEN		F	23.00	40
WINGS, V-TYPE, TOM		W	29.00	40
WINGS, V-TYPE, HEN		F	51.00	22
NECKS, TOM	15.00		15.00	9
NECKS, HEN		F	16.00	18
BREASTS, B/S, TOM 3/		F	120.00	40
BREASTS, B/S, TOM—FRESH 3/		M	148.00	25
THIGH MEAT		T	49.00	80
THIGH MEAT—FRESH		F	54.00	40
BREAST TRIM MEAT		F	86.00	160
SCAPULA MEAT		F	81.00	40
TENDERLOINS		F	121.00	160
DESTRAPPED TENDERS		F	123.00	40
DESTRAPPED TENDERS—FRESH		M	133.60	50
WING MEAT WITH SKIN		R	53.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	14.00-17.00		15.35	919
EXPORT TRADING				
DRUMSTICKS, TOMS		M	25.50	40
WINGS FULL-CUT - TOMS		F	24.00	54
WINGS, V-TYPE, TOM		F	29.75	52
TAILS		R	23.00	52
MECHANICALLY SEPARATED 4/	15.00		15.00	52
THIGH MEAT - FROZEN	53.00		53.00	5

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	69
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	67-72

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 JUNE 2002.

Fresh tom breast meat trade sentiment was steady to firm with inquiry ranging fair to good, best for prompt shipments. Offerings ranged from short to instances adequate with supplies the least available for prompt deliveries. Some renewed interest and strength was noted on frozen tom breast meat with trading noted at steady to sometimes higher price levels. Offerings were uneven with -3 months age production held with the most confidence and some spot weakness noted on product with -6 months age. Offerings of wing meat and scapula continued to be available. Trading centered on a fair volume of frozen tom breast meat, balance light. Export inquiry was slow to moderate with interest noted from Asia, Russia and Eastern Europe. Concern continued to be noted by some about export problems to Hong Kong. USDA bought bulk packed turkeys yesterday for the school lunch and other domestic assistance programs. USDA will be looking for offers on consumer pack, bulk pack and turkey hams for the next purchase.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	98.93	540
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	111.76	500
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	26.11	176
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	22.00		22.00	20
WINGS, FULL-CUT, TOM		F	22.53	85
WINGS, FULL-CUT, HEN	24.00		24.00	20
WINGS, V-TYPE, TOM		W	29.00	40
WINGS, V-TYPE, HEN	49.00		49.00	20
NECKS, TOM		T	15.00	9
NECKS, HEN	16.00		16.00	10
BREASTS, B/S, TOM 3/	125.00-132.00		126.08	520
BREASTS, B/S, TOM—FRESH 3/	150.00-155.00		151.44	250
THIGH MEAT				
THIGH MEAT—FRESH	55.00		55.00	40
BREAST TRIM MEAT		F	86.00	160
SCAPULA MEAT		F	81.00	40
TENDERLOINS		F	121.00	160
DESTRAPPED TENDERS	123.00		123.00	40
DESTRAPPED TENDERS—FRESH	134.00		134.00	40
WING MEAT WITH SKIN		R	53.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	18.00-19.00		18.80	50

## EXPORT TRADING

DRUMSTICKS, TOMS	26.00-27.00		26.25	320
WINGS FULL-CUT - TOMS		F	24.00	54
WINGS, V-TYPE, TOM		F	29.75	52
TAILS		R	23.00	52
MECHANICALLY SEPARATED 4/	15.00-16.00		15.86	280
THIGH MEAT - FROZEN	48.00-50.00		48.40	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/29/02**

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2001-2002	9,803	398,710	399,010
2000-2001	1,715	380,515	380,765