



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was steady to fully steady, instances firm on hens. Limited trading reported. Demand mixed. Offerings uneven regionally. Meats and parts trading slow following the holiday. Supplies adequate for current limited demand.



### EXPORT MARKET HIGHLIGHTS

Demand light to moderate. Trading centered on frozen tom drums, balance light. Supplies light to adequate. Some industry members pondering new developments in the market for Mexico and other countries.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	63-65	63	63.00	40	-	-	-	-	-
CENTRAL REGION 4/	64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-65	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	59	-	-	-	-	-	-	-	-
CENTRAL REGION	59	-	-	-	-	-	-	-	-
WESTERN REGION	59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 MAY 2002.

Bulk parts trade sentiment was fully steady to firm on hen 2-joint wings, fully steady on tom 2-joint wings, steady to fully steady on tom drums, steady to instances weak on necks, mostly steady on the balance of items. Bulk parts demand ranged from fair to instances good on 2-joint wings, slow to moderate on the balance of items. Offerings of bulk parts were the most balanced in the West, mixed elsewhere. Hen 2-joint wing offerings were tight and held with confidence, tom 2-joint wings light at best, full-cut wings light to adequate, drums adequate to instances light, tom necks adequate to instances burdensome. The frozen thigh market became increasingly more unsettled as industry members pondered the new export developments for Mexico and other countries.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/		F	98.63	640
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.14	560
DRUMSTICKS, TOM		F	26.38	230
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	22.00		22.00	20
WINGS, FULL-CUT, TOM		F	23.09	176
WINGS, FULL-CUT, HEN	24.00		24.00	20
WINGS, V-TYPE, TOM	29.00		29.00	40
WINGS, V-TYPE, HEN		T	46.00	40
NECKS, TOM		F	16.67	190
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	125.00	400
BREASTS, B/S, TOM—FRESH 3/	145.00		145.00	30
THIGH MEAT		T	49.00	80
THIGH MEAT—FRESH		F	54.00	40
BREAST TRIM MEAT		F	88.00	80
SCAPULA MEAT				
TENDERLOINS		F	122.68	62
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		T	132.00	15
WING MEAT WITH SKIN	53.00-56.00		55.00	120
MECHANICALLY SEPARATED 4/		W	14.00	40
MECHANICALLY SEPARATED—FRESH 4/	14.00-15.00		14.32	764
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	25.00-28.00		26.48	224
WINGS FULL-CUT - TOMS		W	23.50	40
WINGS, V-TYPE, TOM	29.00		29.00	208
TAILS		T	21.00	52
MECHANICALLY SEPARATED 4/		F	15.13	160
THIGH MEAT - FROZEN	52.00		52.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	<b>RANGE</b>
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	67-72

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b>RANGE</b>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/29/02**

**POULTRY HEALTH BOARD**

**ACCUMULATED**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2001-2002	8,033	388,907	389,207
2000-2001	-	378,800	379,050

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