



USDA TURKEY MARKET NEWS REPORT

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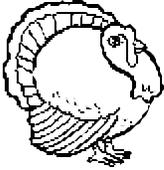
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and toms was steady to fully steady. Demand mostly uneven. No sales reported. Offerings regionally mixed, as some processors not showing any or only limited availability of deferred product. Meats and parts trading slow. Offerings light to adequate. Demand light.



EXPORT MARKET HIGHLIGHTS

Demand and trading slow. Spot loads taking place on tom drums and frozen thigh meat. Export markets slow and selective. Supplies mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	67-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	120-130
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	67-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	63-64	-	-	-
CENTRAL REGION 4/	63-64	-	-	-
WESTERN REGION 5/	63-64	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

16-24 LB TOMS

	OFFERS	SALES	WTD AVG	VOLUME (000)
EASTERN REGION	58	-	-	-
CENTRAL REGION	57-58	-	-	-
WESTERN REGION	58	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 MAY 2002.

Trade sentiment was steady to fully steady on fresh tom breast meat and fresh destrapped tenderloins, frozen steady at best. Fresh demand was fair to instances good, frozen slow. Offerings of fresh tom breast meat and destrapped tenderloins were light and held with confidence, frozen mixed. The trade sentiment on scapula, wing meat and ground breast trim was steady at best for the mixed availability. Demand light. Trading was slow on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	97.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	153.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	91.33	120
DRUMSTICKS, TOM		F	25.81	69
DRUMSTICKS, TOM—FRESH	29.00		29.00	40
DRUMSTICKS, HEN		F	23.00	20
WINGS, FULL-CUT, TOM		F	22.78	129
WINGS, FULL-CUT, HEN		R	24.00	20
WINGS, V-TYPE, TOM		F	29.00	20
WINGS, V-TYPE, HEN		F	43.00	20
NECKS, TOM	16.00		16.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	124.57	280
BREASTS, B/S, TOM—FRESH 3/	134.00		134.00	40
THIGH MEAT		R	53.00	30
THIGH MEAT—FRESH		F	56.00	40
BREAST TRIM MEAT		R	89.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		R	122.50	40
DESTRAPPED TENDERS—FRESH	129.00-130.00		129.50	80
WING MEAT WITH SKIN		F	55.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	16.00		16.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	26.50-27.00		26.67	120
WINGS FULL-CUT - TOMS		F	23.00	104
WINGS, V-TYPE, TOM		F	29.67	312
TAILS		R	19.50	160
MECHANICALLY SEPARATED 4/		F	11.00	40
THIGH MEAT - FROZEN	52.00		52.00	176

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.