



USDA TURKEY MARKET NEWS REPORT

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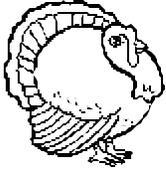
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on frozen 8-16 LB. hens and 16-24 LB. toms was steady to instances firm. Demand light to moderate. No sales reported. Supplies held with confidence. Meats and parts trading generally slow as some items trying to settle. Offerings light to adequate.



EXPORT MARKET HIGHLIGHTS

Trading and demand light. Trading curtailed as buyers review current inventory positions after the weekend. Offerings mixed regionally with some finding the availability of trucking difficult.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	120-130
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	67-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	63-64	-	-	-
CENTRAL REGION 4/	63-64	-	-	-
WESTERN REGION 5/	63	-	-	-
16-24 LB TOMS				
EASTERN REGION	58	-	-	-
CENTRAL REGION	58	-	-	-
WESTERN REGION	58	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 MAY 2002.

Trade sentiment was steady to fully steady on fresh tom breast meat and fresh destrapped tenderloins, mostly steady on frozen tom breast meat and frozen destrapped tenderloins, steady at best on the balance of white meat items. Demand was light to fair, best on fresh tom breast meat. Offerings of tom breast meat and destrapped tenderloins were light to adequate, balance of white meat was adequate to ample. The undertone on thigh meat was steady to barely steady. Trading was light on all items. Grade A non-basted 12-14 lb. breasts 103-105, plant grade non-basted 14-16 lb. breasts 92, plant grade basted 18-20 lb. breasts 102, fresh ground breast trim 89, frozen breeder hen thigh meat 46 cents delivered domestic. Fresh thigh meat traded at 56 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTDAVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	99.00	600
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	90.82	88
DRUMSTICKS, TOM	24.00-26.00		24.65	233
DRUMSTICKS, TOM—FRESH	24.00		24.00	40
DRUMSTICKS, HEN	23.50		23.50	40
WINGS, FULL-CUT, TOM	22.00-24.50		23.36	223
WINGS, FULL-CUT, HEN	23.00		23.00	40
WINGS, V-TYPE, TOM		F	28.00	11
WINGS, V-TYPE, HEN		R	43.00	20
NECKS, TOM	17.00-18.00		17.34	118
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	125.00	40
BREASTS, B/S, TOM—FRESH 3/	130.00-133.00		130.60	100
THIGH MEAT				
THIGH MEAT—FRESH		R	58.00	20
BREAST TRIM MEAT		W	87.00	480
SCAPULA MEAT		F	80.32	190
TENDERLOINS				
DESTRAPPED TENDERS	123.00		123.00	20
DESTRAPPED TENDERS—FRESH	131.00		131.00	40
WING MEAT WITH SKIN	58.00		58.00	80
MECHANICALLY SEPARATED 4/		F	12.00	40
MECHANICALLY SEPARATED—FRESH 4/	11.00-12.00		11.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		R	25.50	160
WINGS FULL-CUT - TOMS	22.50		22.50	208
WINGS, V-TYPE, TOM	30.00		30.00	52
TAILS				
MECHANICALLY SEPARATED 4/	12.50		12.50	40
THIGH MEAT - FROZEN		F	55.00	100

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.