



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
MAY 08, 2002  
VOL. 49 NO. 55

U.S. Department of Agriculture

Agricultural Marketing Service

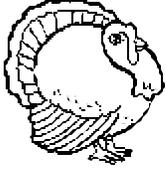
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light to moderate. Limited sales reported for prompt deliveries. Offerings generally mixed and varied regionally. Most sellers putting a positive spin to the market in the face of improved interest and increased price levels. Meats and parts trading slow for the light to adequate offerings. Demand light.



### EXPORT MARKET HIGHLIGHTS

Trading centered on light volumes of frozen tom drums and thigh meat. Demand was uneven. Supplies mixed for the generally adequate offerings.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 07, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	63	-	-	-	-	-	-	80	MAY
CENTRAL REGION 4/	63	-	-	-	-	-	-	-	-
WESTERN REGION 5/	63	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	160	MAY-
CENTRAL REGION 4/	57-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-58	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 08, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	63-64	64	64.00	120	-	-	-	-	-
CENTRAL REGION 4/	63	-	-	-	-	-	-	-	-
WESTERN REGION 5/	63	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 MAY 2002.**

Thigh meat undertone was steady to sometimes barely steady. Demand mixed and ranged slow to moderate with interest varying by processor and plant location. Offerings uneven with availability dependant upon destination requirements. Hen bulk parts undertone was fully steady to firm on 2-joint wings, mostly steady on full-cut wings, barely steady necks and drums. Tom bulk parts undertone was steady to instances firm mostly steady to fully steady on drums with some isolated unsettledness noted, 2-joint wings at least steady, full-cut wings steady to instances fully steady, necks barely steady. Bulk parts demand ranged from slow on necks and hen drums to sometimes good on tom drums, balance fair. Offerings of necks and hen drums were adequate to ample, full-cut wings light to adequate, tom drums and 2-joint wings light at best, hen 2-joint wings short of buyers' needs. Trading centered on heavy volume of fresh mechanically separated and on a fair volume of fresh tom breast meat for current shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	95.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	92.73	44
DRUMSTICKS, TOM		M	25.33	45
DRUMSTICKS, TOM—FRESH		F	23.00	80
DRUMSTICKS, HEN		M	24.00	3
WINGS, FULL-CUT, TOM	24.00		24.00	27
WINGS, FULL-CUT, HEN		T	24.00	20
WINGS, V-TYPE, TOM	28.00		28.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM	18.00		18.00	12
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	129.00	1,000
BREASTS, B/S, TOM—FRESH 3/	128.00-134.00		130.20	400
THIGH MEAT		F	57.00	30
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	88.00	40
SCAPULA MEAT	84.00-85.00		84.50	80
TENDERLOINS		W	119.00	40
DESTRAPPED TENDERS		F	120.00	200
DESTRAPPED TENDERS—FRESH		F	128.13	64
WING MEAT WITH SKIN		F	64.00	40
MECHANICALLY SEPARATED 4/		F	11.00	20
MECHANICALLY SEPARATED—FRESH 4/	11.00-12.00		11.29	760

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	23.97	464
WINGS FULL-CUT - TOMS	24.00		24.00	52
WINGS, V-TYPE, TOM		F	28.50	208
TAILS		F	23.58	96
MECHANICALLY SEPARATED 4/	12.00		12.00	40
THIGH MEAT - FROZEN	56.00		56.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	61
FROZEN TURKEYS Y TOMS 24-28#	65-72

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 MAY 2002.**

Trade sentiment on fresh tom breast meat was steady to fully steady. Demand fair. Offerings ranged from light to instances fully adequate with close trimmed product the least available. Frozen tom breast meat was held with confidence with only limited activity noted. Fresh destrapped tenderloin trade sentiment was mostly steady for the light trading and demand. Offerings mixed. Frozen destrapped tenderloin trade sentiment was barely steady. Demand slow. Offerings available. The trade sentiment on the balance of white meat items was steady to weak. Demand light at best for the readily available offerings. Fresh mechanically separated turkey trade sentiment steady to instances fully steady. Domestic and export trading centered on a moderately heavy volume of Grade A 4-8 lb. breasts for current shipments and on a fair volume of ground breast trim for May-June shipments, balance light. Livers traded at 19-20.50 delivered domestic. For export: tom 2-joint wings 32 delivered June, mixed defatted gizzards 42 and whole tenderloins 110 cents delivered current.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	99.00		99.00	600
BREASTS, 4-8 LBS GRADE A—FRESH 2/	152.00		152.00	23
BREASTS, 4-8 LBS PLANT GRADE 2/	89.00-91.00		90.82	88
DRUMSTICKS, TOM	25.00		25.00	160
DRUMSTICKS, TOM—FRESH		F	23.00	80
DRUMSTICKS, HEN	23.00		23.00	40
WINGS, FULL-CUT, TOM	23.00		23.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	28.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM		T	18.00	12
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	129.00	1,000
BREASTS, B/S, TOM—FRESH 3/	130.00-136.00		134.00	120
THIGH MEAT		F	57.00	30
THIGH MEAT—FRESH				
BREAST TRIM MEAT	87.00		87.00	480
SCAPULA MEAT	80.00		80.00	40
TENDERLOINS		W	119.00	40
DESTRAPPED TENDERS	120.00-123.00		120.86	280
DESTRAPPED TENDERS—FRESH	129.00-131.00		130.09	88
WING MEAT WITH SKIN	57.00		57.00	80
MECHANICALLY SEPARATED 4/		F	11.00	20
MECHANICALLY SEPARATED—FRESH 4/	13.00		13.00	80

#### EXPORT TRADING

DRUMSTICKS, TOMS	25.00		25.00	160
WINGS FULL-CUT - TOMS	22.00		22.00	104
WINGS, V-TYPE, TOM		F	28.50	208
TAILS		F	23.58	96
MECHANICALLY SEPARATED 4/	12.00		12.00	40
THIGH MEAT - FROZEN	55.00		55.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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#### BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/08/02

#### POULTRY HEALTH BOARD

#### ACCUMULATED

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2001-2002	10,000	380,874	381,174
2000-2001	-	350,325	350,575