



# USDA TURKEY MARKET NEWS REPORT

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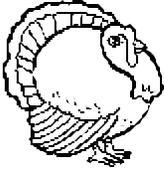
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on hens and consumer sized tom was steady to firm, mostly fully steady with hens in the strongest position. Inquiry was light to fair, mostly fair. No whole turkey trading was reported. Supplies were generally held with confidence with some asking higher prices. Fresh tom breast meat trade sentiment was steady to instances firm, mostly fully steady. Demand ranged slow to mostly moderate for the light to adequate offerings. Trading slow on all parts and meat items. Some news reports were indicating that the rate of flocks diagnosed with Avian Influenza might be on the decline in the East.



### EXPORT MARKET HIGHLIGHTS

No trading reported. Demand ranged light to fair with the best interest noted on drums. Export offerings were mixed with some items held with more confidence than others.

<u>SAN FRANCISCO TURKEYS (CENTS PER LB)</u>	
<u>DELIVERED TO RESTAURANTS AND INSTITUTIONS</u>	
	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

<u>LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)</u>	
<u>DELIVERED TO RESTAURANTS AND INSTITUTIONS</u>	
	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	135
<u>COOKED ROLLS 60/40% 9# &amp; UP</u>	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	61
FROZEN TURKEYS Y TOMS 24-28#	65-72

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	63	-	-	-
CENTRAL REGION 4/	63	-	-	-
WESTERN REGION 5/	63	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	57	-	-	-
CENTRAL REGION	57	-	-	-
WESTERN REGION	57	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 MAY 2002.**

Seller sentiment was steady to instances firm, mostly fully steady on fresh tom breast meat. Demand was light to fair, mostly fair with interest noted for prompt shipments. Offerings were light to adequate with product the least available for immediate needs. Some increased confidence was noted on destrapped tenderloins, but the undertone was steady at best. Demand light with offerings available. The market on the balance of white meat items was slow for the adequate to ample offerings. Trading was light on all items. Export inquiry was light to fair, best on drums.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	95.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	92.73	44
DRUMSTICKS, TOM	24.00-25.50		25.33	45
DRUMSTICKS, TOM—FRESH		F	23.00	80
DRUMSTICKS, HEN	24.00		24.00	3
WINGS, FULL-CUT, TOM		F	23.13	150
WINGS, FULL-CUT, HEN		T	24.00	20
WINGS, V-TYPE, TOM		R	27.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM		F	16.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	129.00	1,000
BREASTS, B/S, TOM—FRESH 3/		F	132.00	200
THIGH MEAT		F	57.00	30
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	88.00	40
SCAPULA MEAT		F	83.57	140
TENDERLOINS		W	119.00	40
DESTRAPPED TENDERS		F	120.00	200
DESTRAPPED TENDERS—FRESH		F	128.13	64
WING MEAT WITH SKIN		F	64.00	40
MECHANICALLY SEPARATED 4/		F	11.00	20
MECHANICALLY SEPARATED—FRESH 4/		F	11.13	160

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	23.97	464
WINGS FULL-CUT - TOMS		F	22.00	104
WINGS, V-TYPE, TOM		F	28.50	208
TAILS		F	23.58	96
MECHANICALLY SEPARATED 4/		F	12.83	480
THIGH MEAT - FROZEN		F	57.25	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.