



USDA TURKEY MARKET NEWS REPORT

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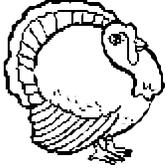
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was steady to mostly fully steady. Supplies were mixed. No sales reported. Trading on bulk parts and meats slow. Most buyers reviewing current needs and being very cautious toward the market.



EXPORT MARKET HIGHLIGHTS

Demand was limited. Trading was generally slow and centered on light volumes of frozen thigh meat. Inquiries for export to Russia found sellers hesitant to book product at present time.

<u>SAN FRANCISCO TURKEYS (CENTS PER LB)</u>	
<u>DELIVERED TO RESTAURANTS AND INSTITUTIONS</u>	
	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

<u>LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)</u>	
<u>DELIVERED TO RESTAURANTS AND INSTITUTIONS</u>	
	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	135
<u>COOKED ROLLS 60/40% 9# & UP</u>	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65
FROZEN TURKEYS Y TOMS 14-24#	60-61
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60-61	-	-	-
CENTRAL REGION 4/	59-60	-	-	-
WESTERN REGION 5/	60-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	55-56	-	-	-
CENTRAL REGION	54-56	-	-	-
WESTERN REGION	55-56	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 APRIL, 2002.

Demand light to instances fair, mostly light. Trading slow and centered on frozen thigh meat for export. Offerings mixed.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	95.00	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	24.00	40
DRUMSTICKS, TOM—FRESH		F	23.00	160
DRUMSTICKS, HEN		F	24.00	20
WINGS, FULL-CUT, TOM		F	23.00	20
WINGS, FULL-CUT, HEN		F	24.00	60
WINGS, V-TYPE, TOM		W	28.00	11
WINGS, V-TYPE, HEN		F	40.00	20
NECKS, TOM		F	17.00	20
NECKS, HEN		F	17.00	20
BREASTS, B/S, TOM 3/		F	125.00	200
BREASTS, B/S, TOM—FRESH 3/		M	126.00	40
THIGH MEAT		F	50.00	120
THIGH MEAT—FRESH				
BREAST TRIM MEAT		R	96.00	200
SCAPULA MEAT		F	89.00	10
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	130.00	20
WING MEAT WITH SKIN		F	68.00	20
MECHANICALLY SEPARATED 4/	10.50		10.50	40
MECHANICALLY SEPARATED—FRESH 4/	11.00		11.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	23.00		23.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	29.00	104
TAILS		R	23.00	40
MECHANICALLY SEPARATED 4/		F	13.00	80
THIGH MEAT - FROZEN	57.00		57.00	364

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.