



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
APRIL 08, 2002
VOL. 49 NO. 42

U.S. Department of Agriculture

Agricultural Marketing Service

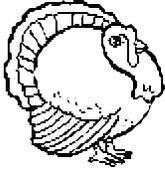
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was steady to barely steady. Offerings of whole body turkeys sufficient. Demand slow. Bulk parts and meats offerings generally adequate. Trading slow to start the week. Demand was limited.



EXPORT MARKET HIGHLIGHTS

Export trading slow. Demand light to moderate. Interest centered on frozen thigh meat and tom drums.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	66-72
FROZEN TURKEYS Y TOMS 28# & UP	80-86
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65
FROZEN TURKEYS Y TOMS 14-24#	61
FROZEN TURKEYS Y TOMS 24-28#	66-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	59	-	-	-
CENTRAL REGION 4/	58	-	-	-
WESTERN REGION 5/	58-60	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
	-	-	-
	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
	-	-
	-	-
	-	-

16-24 LB TOMS

	OFFERS	SALES	WTD AVG	VOLUME (000)
EASTERN REGION	54	-	-	-
CENTRAL REGION	53	-	-	-
WESTERN REGION	52-54	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 APRIL 2002.

The trade sentiment on white meat was steady to instances weak. Demand light. Some improved interest was noted on frozen tom breast meat as some start to seriously ponder the future market ramifications of the production problems in the East. Offerings of tom breast meat were available, however, sellers were starting to become less willing to negotiate while the situation in the East continues to unfold. Destrapped tenderloin offerings ranged light to instances fully adequate and readily available on the balance of white meat items. Trading was slow for domestic and export shipments. Export inquiry ranged light to fair with some interest noted for smoked product.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	90.14	1,160
DRUMSTICKS, TOM		F	25.29	28
DRUMSTICKS, TOM—FRESH		F	25.00	40
DRUMSTICKS, HEN	23.00		23.00	15
WINGS, FULL-CUT, TOM		R	24.00	40
WINGS, FULL-CUT, HEN		W	24.00	40
WINGS, V-TYPE, TOM	31.00		31.00	26
WINGS, V-TYPE, HEN		R	40.00	40
NECKS, TOM		F	17.72	71
NECKS, HEN		W	18.00	18
BREASTS, B/S, TOM 3/		F	122.44	93
BREASTS, B/S, TOM—FRESH 3/				
THIGH MEAT	52.00		52.00	40
THIGH MEAT—FRESH				
BREAST TRIM MEAT		F	97.33	120
SCAPULA MEAT		F	91.00	60
TENDERLOINS		T	123.00	10
DESTRAPPED TENDERS		W	121.13	320
DESTRAPPED TENDERS—FRESH	127.00		127.00	40
WING MEAT WITH SKIN		F	72.00	10
MECHANICALLY SEPARATED 4/	12.00		12.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	12.79	330
EXPORT TRADING				
DRUMSTICKS, TOMS		F	25.23	172
WINGS FULL-CUT - TOMS	22.50		22.50	40
WINGS, V-TYPE, TOM		R	24.00	312
TAILS	25.00		25.00	80
MECHANICALLY SEPARATED 4/		W	13.00	200
THIGH MEAT - FROZEN	57.00		57.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.