



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
APRIL 01, 2002
VOL. 49 NO. 39

U.S. Department of Agriculture

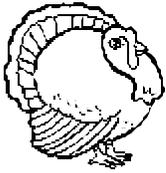
Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. Supplies more than adequate for trade needs. Movement of fresh and frozen whole birds improved slightly. Bulk parts and meats supplies adequate. Demand light at best.

EXPORT MARKET HIGHLIGHTS

Trading and demand slow to materialize. Most in the industry reviewing the recent announcement to lift the ban of poultry to Russia by April 10 if certain restrictions are met.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	66-72
FROZEN TURKEYS Y TOMS 28# & UP	80-86
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65
FROZEN TURKEYS Y TOMS 14-24#	61
FROZEN TURKEYS Y TOMS 24-28#	66-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-60	-	-	-	-	-	-	-	-

16-24 LB TOMS

EASTERN REGION	54	-	-	-	-	-	-	-	-
CENTRAL REGION	53	-	-	-	-	-	-	-	-
WESTERN REGION	54	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 APRIL 2002.

The undertone was steady to instances weak on white meat with breast trim, scapula, and wing meat in the weakest positions. Demand light at best. Offerings available. Some increased confidence was noted in the export market as a result of the recent announcement by Russia to lift poultry import restrictions by April 10, 2002 if certain restrictions are met. Trading was extremely light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	96.00	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	152.00	240
BREASTS, 4-8 LBS PLANT GRADE 2/		F	91.40	200
DRUMSTICKS, TOM		F	25.13	240
DRUMSTICKS, TOM—FRESH	25.00		25.00	40
DRUMSTICKS, HEN		F	24.00	40
WINGS, FULL-CUT, TOM		F	24.00	20
WINGS, FULL-CUT, HEN		R	24.00	20
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	40.67	120
NECKS, TOM		F	18.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/				
THIGH MEAT		R	54.40	200
THIGH MEAT—FRESH		R	57.50	40
BREAST TRIM MEAT		F	99.00	20
SCAPULA MEAT		R	92.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	115.00	40
DESTRAPPED TENDERS—FRESH		R	129.20	200
WING MEAT WITH SKIN		F	70.40	100
MECHANICALLY SEPARATED 4/		R	11.00	80
MECHANICALLY SEPARATED—FRESH 4/		F	11.58	240
EXPORT TRADING				
DRUMSTICKS, TOMS		F	24.52	496
WINGS FULL-CUT - TOMS		F	21.59	380
WINGS, V-TYPE, TOM		F	28.88	416
TAILS		F	21.00	160
MECHANICALLY SEPARATED 4/		F	11.83	472
THIGH MEAT - FROZEN		F	56.57	524

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.