



USDA TURKEY MARKET NEWS REPORT

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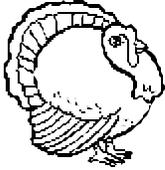
NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to weak on 8-16 lb. hens and 16-24 lb. toms. No sales reported. Supplies of whole body turkeys sufficient or adequate for trade needs. Bulk parts and meats trading was light. Offerings mixed.

EXPORT MARKET HIGHLIGHTS

Demand moderate from Russia and Mexico. Trading centered on tom drums, balance of items light. Supplies of thigh meat and tom drums mixed.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-73
FROZEN TURKEYS Y TOMS 28# & UP	73-85
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65
FROZEN TURKEYS Y TOMS 14-24#	62
FROZEN TURKEYS Y TOMS 24-28#	67-73

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60	-	-	-
CENTRAL REGION 4/	57.5-59	-	-	-
WESTERN REGION 5/	60	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

16-24 LB TOMS

	OFFERS	SALES	WTD AVG	VOLUME (000)
EASTERN REGION	56-57	-	-	-
CENTRAL REGION	54.5-56	-	-	-
WESTERN REGION	56-58	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 FEBRUARY 2002.

The trade sentiment on tom breast meat and scapula was steady to weak, destrapped tenderloins steady, balance of white meat steady to barely steady mostly barely steady. White meat demand ranged from instances fair on destrapped tenderloins to light on the balance of items. The trade sentiment on thigh meat was steady to fully steady. Thigh meat demand was the most active for export to Russia, slow to moderate for other destinations. Trading was light on all items and centered on tom drums for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	97.20	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	32.00		32.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	26.00-27.00		26.33	60
WINGS, FULL-CUT, HEN		T	27.00	40
WINGS, V-TYPE, TOM		T	35.00	5
WINGS, V-TYPE, HEN		W	38.67	120
NECKS, TOM		F	21.00	89
NECKS, HEN		R	21.00	40
BREASTS, B/S, TOM 3/		F	127.00	80
BREASTS, B/S, TOM—FRESH 3/		F	128.88	320
THIGH MEAT		F	61.00	9
THIGH MEAT—FRESH		F	61.00	20
BREAST TRIM MEAT		F	108.00	40
SCAPULA MEAT		R	107.00	15
TENDERLOINS		F	123.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	130.00	72
WING MEAT WITH SKIN		R	81.27	55
MECHANICALLY SEPARATED 4/		W	8.00	240
MECHANICALLY SEPARATED—FRESH 4/		F	16.45	220
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00		30.00	280
WINGS FULL-CUT - TOMS		F	26.00	104
WINGS, V-TYPE, TOM		F	28.00	156
TAILS		F	28.00	24
MECHANICALLY SEPARATED 4/	13.00		13.00	80
THIGH MEAT - FROZEN	61.00		61.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.