



# USDA TURKEY MARKET NEWS REPORT

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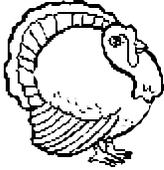
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to weak on hens and toms. Offerings were fully adequate. No trading reported. Trading was light to moderate. Bulk parts and meats trading was light. Tom drums and frozen thigh meat finding the most interest. Supplies of mechanically separated turkey were ample.



### EXPORT MARKET HIGHLIGHTS

Inquiry was light to moderate with most trading activity noted on frozen thigh meat. Availability of Thigh meat was limited as sellers continue to hold inventories with confidence. Buyers continued to be price conscious.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-76
FROZEN TURKEYS Y TOMS 28# & UP	76-85
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	65
FROZEN TURKEYS Y TOMS 24-28#	68-76

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	60	-	-	-
CENTRAL REGION 4/	58-59	-	-	-
WESTERN REGION 5/	59-60	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	57	-	-	-
CENTRAL REGION	55-56	-	-	-
WESTERN REGION	56-57	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 FEBRUARY 2002.

The domestic market on rib breasts, parts and meats was slow to instances fair, mostly slow. Trade sentiment was steady to weak on fresh tom breast meat. Offerings of fresh tom breast meat continued to exceed the limited buyer interest. Offerings of bulk parts were available and held with varying degrees of confidence. Export inquiry was light to fair with interest centered on tom drums and frozen thigh meat. Offerings of frozen thigh meat and tom drums were light to adequate with availability varying by processor and export destination. Frozen 15-20% mechanically separated turkey offerings were readily available and some offerings of mixed tails were noted at lower trending prices.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	98.87	209
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	146.29	140
BREASTS, 4-8 LBS PLANT GRADE 2/		R	92.00	9
DRUMSTICKS, TOM	30.00		30.00	5
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	28.00	40
WINGS, FULL-CUT, TOM	26.00		26.00	5
WINGS, FULL-CUT, HEN	27.00		27.00	40
WINGS, V-TYPE, TOM	35.00		35.00	5
WINGS, V-TYPE, HEN		F	39.00	20
NECKS, TOM	22.00-23.00		22.47	85
NECKS, HEN		F	22.00	20
BREASTS, B/S, TOM 3/		F	121.00	400
BREASTS, B/S, TOM—FRESH 3/		F	131.75	320
THIGH MEAT				
THIGH MEAT—FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS		W	125.00	20
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		W	130.00	20
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	13.50		13.50	40
MECHANICALLY SEPARATED—FRESH 4/		F	14.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	28.00	52
TAILS		F	28.00	40
MECHANICALLY SEPARATED 4/		R	10.00	52
THIGH MEAT - FROZEN	59.00-61.00		59.80	264

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.