



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

FRIDAY  
FEBRUARY 01, 2002  
VOL. 49 NO. 14

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

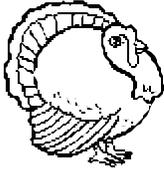
## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No sales reported. Offerings of hens and toms fully sufficient. Interest limited for prompt shipments while deferred shipments finding fairly active interest. Bulk parts and meats trading was uneven. Demand remains light for domestic usage.

### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand light with most interest noted for frozen thigh meat to the border.



### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JANUARY 31, 2002

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) FEBRUARY 01, 2002

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF FEBRUARY 01, 2002	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF JANUARY	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	60.50**	60.50**	60.60**	EASTERN REGION	60.86	67.71	61.50
CENTRAL REGION	59.50**	59.50**	60.67	CENTRAL REGION	59.95	67.00	59.86
WESTERN REGION	60.50**	60.50**	60.60**	WESTERN REGION	60.95	68.79	61.67
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	57.50**	57.50**	59.70**	EASTERN REGION	57.74	59.38	60.14
CENTRAL REGION	56.50**	56.63**	59.71	CENTRAL REGION	57.15	58.91	59.55
WESTERN REGION	58.00**	58.00**	59.70**	WESTERN REGION	58.26	60.63	60.33

\*\*BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	65
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

**FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A,  
DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS  
PER POUND, WEEK OF 04-FEB-2002**

	<u>(8-16#)</u>		<u>(16-24#)</u>	
	<u>HENS</u>	<u>LBS</u>	<u>TOMS</u>	<u>LBS</u>
	<u>PRICE</u>	<u>(000)</u>	<u>PRICE</u>	<u>(000)</u>
SALES (PROMOTIONS INCLUDED)	68.71	140	67.00	40
SALES (PROMOTIONS NOT INCLUDED)	69.50	120	67.00	40
SALES (PROMOTIONS ONLY)	64.00	20		
SALES (PRICE TO BE DETERMINED)				

**TURKEY MOVEMENT TREND  
(IN THOUSAND POUNDS)**

<b>SLAUGHTER-CERTIFIED RTC TURKEYS</b>	
DECEMBER	381,681*
JANUARY 1-26, 2002	402,926*
To date 2002	402,926*
To date 2001	391,641*

\* PRELIMINARY

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**BY GEOGRAPHICAL AREAS WEEK ENDING 26-Jan-2002  
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	<u>-----YOUNG TURKEYS-----</u>			<u>TOTAL TURKEYS</u>	
	<u>PCT</u>	<u>AVG</u>	<u>OLD</u>	<u>AVG</u>	
	<u>CHG</u>	<u>LIVE</u>	<u>BANDED</u>	<u>LIVE</u>	
	<u>-THOUSAND HEAD-</u>	<u>PW</u>	<u>WT</u>	<u>-THOUSAND HEAD-</u>	<u>WT</u>
N EAST	844	1	23.17	(A)	845 23.17
SATL	778	-4	32.07	(A)	779 32.07
N CENT	1,877	2	33.51	(A)	1,878 33.51
S CENT	453	-5	22.88	(A)	454 22.88
WEST	299	-4	25.60	(A)	299 25.60
U.S.TOTAL	4,251(B)	-1	29.51	4	4,255 29.51
TO DATE					
2002	16,374(B)			16	16,390
TO DATE					
2001	17,928(B)			63	17,991

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 57,000; for the year 156,000; last year to date 100,000.

**LIVE TURKEYS SLAUGHTERED**

WEEK ENDING 26-Jan-2002

	<u>YOUNG</u>		<u>YOUNG OLD</u>		<u>TOTAL</u>
	<u>HENS</u>	<u>TOMS</u>	<u>BREEDERS</u>		
	<u>-----THOUSANDS-----</u>				
HEAD	1,594	2,600	57	4	4,255
AVG WT	16.19	37.78	24.34	35.71	29.51
LAST WEEK	1,660	2,594	32	10	4,296
SAME WK YR AGO	1,963	2,719	20	15	4,717
AVG WT	15.65	34.56	27.50	27.22	26.64
TO-DATE/2002	6,356	9,862	156	16	16,390
TO-DATE/2001	7,429	10,399	100	63	17,991

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JANUARY 2002.**

The market tone on drums and v-wings was steady to fully steady. Supplies were tight on drums, v-wings moved into a closer balance. Tom necks were available and the undertone was steady to barely steady. Breast meat was readily available for the limited interest. Destrapped tenders were closely cleared. Breast trim moved at higher trending levels. Export demand continued fairly active on thigh meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/	145.00-154.00		145.82	220
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	360
DRUMSTICKS, TOM	30.00		30.00	20
DRUMSTICKS, TOM—FRESH		W	31.00	120
DRUMSTICKS, HEN		F	27.00	104
WINGS, FULL-CUT, TOM		F	26.06	136
WINGS, FULL-CUT, HEN		R	28.00	40
WINGS, V-TYPE, TOM		F	34.00	8
WINGS, V-TYPE, HEN		F	37.00	8
NECKS, TOM	24.00		24.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	132.00	280
BREASTS, B/S, TOM—FRESH 3/		M	135.20	200
THIGH MEAT		F	62.00	20
THIGH MEAT—FRESH	60.00		60.00	40
BREAST TRIM MEAT	111.00		111.00	20
SCAPULA MEAT		F	108.18	49
TENDERLOINS		F	123.00	20
DESTRAPPED TENDERS		W	130.00	400
DESTRAPPED TENDERS—FRESH		M	130.00	40
WING MEAT WITH SKIN	82.00		82.00	40
MECHANICALLY SEPARATED 4/		W	14.00	40
MECHANICALLY SEPARATED—FRESH 4/	15.00		15.00	200
EXPORT TRADING				
DRUMSTICKS, TOMS		W	31.00	46
WINGS FULL-CUT - TOMS		F	25.59	384
WINGS, V-TYPE, TOM		F	29.00	40
TAILS	25.00		25.00	120
MECHANICALLY SEPARATED 4/		F	12.00	104
THIGH MEAT - FROZEN	58.50-59.00		58.75	400

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 FEBRUARY 2002.

Fresh breast meat was more than adequate and attracted little buyer interest. A fair volume of frozen breast meat moved at lower trending prices. Further processing items were mostly steady. A moderate volume of frozen breast pieces moved at 117 to 119 delivered. Domestic trading on parts was spotty. Tom drums were offered at higher trending levels. Export demand was mostly light trading to the border.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	80		
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	145.82	220	145.82	220
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	360		
DRUMSTICKS, TOM	30.00		30.00	40	30.00	60
DRUMSTICKS, TOM—FRESH		W	31.00	120	30.60	200
DRUMSTICKS, HEN		F	27.00	104		
WINGS, FULL-CUT, TOM		F	26.06	136		
WINGS, FULL-CUT, HEN						
WINGS, V-TYPE, TOM		F	34.00	8		
WINGS, V-TYPE, HEN		F	37.00	8		
NECKS, TOM		R	24.00	20	24.00	60
NECKS, HEN						
BREASTS, B/S, TOM 3/	125.50-131.00		127.11	360	127.11	360
BREASTS, B/S, TOM—FRESH 3/		M	135.20	200	135.20	200
THIGH MEAT		F	62.00	20		
THIGH MEAT—FRESH	58.00		58.00	80	58.67	120
BREAST TRIM MEAT		R	111.00	20	111.00	20
SCAPULA MEAT	108.00		108.00	80	108.00	80
TENDERLOINS		F	123.00	20		
DESTRAPPED TENDERS		W	130.00	400	130.00	400
DESTRAPPED TENDERS—FRESH		M	130.00	40	130.00	40
WING MEAT WITH SKIN	81.00		81.00	30	81.57	70
MECHANICALLY SEPARATED 4/		W	14.00	40	14.00	40
MECHANICALLY SEPARATED—FRESH 4/	14.00		14.00	20	14.67	780
EXPORT TRADING						
DRUMSTICKS, TOMS		W	31.00	46	31.00	46
WINGS FULL-CUT - TOMS		F	25.59	384		
WINGS, V-TYPE, TOM		F	29.00	40		
TAILS		R	25.00	120	25.00	120
MECHANICALLY SEPARATED 4/	14.00		14.00	80	14.00	80
THIGH MEAT - FROZEN	60.00-60.50		60.33	120	60.82	1,566

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.