



# USDA TURKEY MARKET NEWS REPORT

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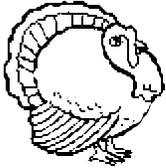
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No sales reported. Inquiry remains inactive. Offerings of hens and toms fully sufficient. Bulk parts and meats trading slow and selective. Demand light.



### EXPORT MARKET HIGHLIGHTS

Trading centered on frozen thigh meat. Demand mixed with most interest noted for thigh meat at steady to weak price levels.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 29, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 30, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JANUARY 2002.

Trading was sluggish overall. There was little interest for readily available supplies of breast meat. Thigh meat was mostly steady and offerings were uneven. Tom drumsticks were strong with supplies closely cleared. Tom full cut wings were barely steady to weak due to the plentiful supplies. Limited bookings centered on thigh meat for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	360
DRUMSTICKS, TOM		F	27.00	8
DRUMSTICKS, TOM—FRESH	31.00		31.00	40
DRUMSTICKS, HEN		F	27.00	104
WINGS, FULL-CUT, TOM		F	26.06	136
WINGS, FULL-CUT, HEN		R	28.00	40
WINGS, V-TYPE, TOM		F	34.00	8
WINGS, V-TYPE, HEN		F	37.00	8
NECKS, TOM	24.00		24.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	132.00	280
BREASTS, B/S, TOM—FRESH 3/		M	135.20	200
THIGH MEAT		F	62.00	20
THIGH MEAT—FRESH		F	63.00	37
BREAST TRIM MEAT		F	109.00	40
SCAPULA MEAT		F	108.18	49
TENDERLOINS		F	123.00	20
DESTRAPPED TENDERS		F	128.33	120
DESTRAPPED TENDERS—FRESH		M	130.00	40
WING MEAT WITH SKIN		F	81.00	20
MECHANICALLY SEPARATED 4/		F	15.00	20
MECHANICALLY SEPARATED—FRESH 4/		M	14.57	560

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	27.49	276
WINGS FULL-CUT - TOMS		F	25.59	384
WINGS, V-TYPE, TOM		F	29.00	40
TAILS		F	28.00	20
MECHANICALLY SEPARATED 4/		F	12.00	104
THIGH MEAT - FROZEN	60.00-63.00		61.67	468

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	65
FROZEN TURKEYS Y TOMS 24-28#	68-76

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JANUARY 2002.**

Buyers and sellers were fairly quiet. Domestic buyers tended to make purchases on a hand to mouth basis. Breast meat supplies continued fully adequate while destrapped tenders continued to be tight. Parts trading was sporadic. Most interest was into export channels. Export trading was most active on thigh meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	360
DRUMSTICKS, TOM		F	27.00	8
DRUMSTICKS, TOM—FRESH	31.00		31.00	120
DRUMSTICKS, HEN		F	27.00	104
WINGS, FULL-CUT, TOM		F	26.06	136
WINGS, FULL-CUT, HEN		R	28.00	40
WINGS, V-TYPE, TOM		F	34.00	8
WINGS, V-TYPE, HEN		F	37.00	8
NECKS, TOM		T	24.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	132.00	280
BREASTS, B/S, TOM—FRESH 3/		M	135.20	200
THIGH MEAT		F	62.00	20
THIGH MEAT—FRESH		F	63.00	37
BREAST TRIM MEAT		F	109.00	40
SCAPULA MEAT		F	108.18	49
TENDERLOINS		F	123.00	20
DESTRAPPED TENDERS	130.00		130.00	400
DESTRAPPED TENDERS—FRESH		M	130.00	40
WING MEAT WITH SKIN		F	81.00	20
MECHANICALLY SEPARATED 4/	14.00		14.00	40
MECHANICALLY SEPARATED—FRESH 4/		M	14.57	560

#### EXPORT TRADING

DRUMSTICKS, TOMS	31.00		31.00	46
WINGS FULL-CUT - TOMS		F	25.59	384
WINGS, V-TYPE, TOM		F	29.00	40
TAILS		F	28.00	20
MECHANICALLY SEPARATED 4/		F	12.00	104
THIGH MEAT - FROZEN	60.00-62.00		61.32	458

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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#### BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/30/02

SEASON	HEAVY	ACCUMULATED	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE		WHITES	BREEDS
2001-2002	-		245,818	246,118
2000-2001	2,813		223,081	223,331