



USDA TURKEY MARKET NEWS REPORT

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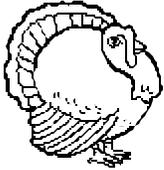
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. Limited trading reported at steady price levels for prompt shipment. Demand was light. Supplies of whole body hens and toms more than adequate. Bulk parts and meats trading was slow. Many members of industry are at a national trade show this week. Demand uneven.



EXPORT MARKET HIGHLIGHTS

Trading light. Limited sales reported. Inquiry limited as buyers remain cautious.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 15, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	-	-	-	-	-	-	300	JAN
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-58.5	-	-	-	-	-	-	20	JAN
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 16, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	61	61.00	20	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-58.5	58.5	58.50	20	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 JANUARY 2002.

Trade sentiment on tom drums was steady to fully steady, tom 2-joint wings steady, tom full-cut wings steady at best and tom necks were barely steady. Demand and trading was slow on most items due in part to a major convention happening this week. Some increased export interest was noted on thigh meat for Russia, however, some buyers were reluctant to commit due to more competitive prices from other countries. Offerings tom drums and tom 2-joint wings were light with drums held with the most confidence, tom full-cut wings mixed, and tom necks were fully adequate. Some offerings of frozen thigh meat for export continued to be noted at lower trending price levels and spot discounting continued to be noted on fresh tom breast meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	95.17	720
BREASTS, 4-8 LBS GRADE A—FRESH 2/		M	145.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	80
DRUMSTICKS, TOM	27.50		27.50	20
DRUMSTICKS, TOM—FRESH		F	27.00	40
DRUMSTICKS, HEN	27.00		27.00	11
WINGS, FULL-CUT, TOM		F	32.00	14
WINGS, FULL-CUT, HEN		R	30.50	80
WINGS, V-TYPE, TOM		T	34.20	129
WINGS, V-TYPE, HEN		F	36.13	320
NECKS, TOM	26.50		26.50	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	135.00	40
BREASTS, B/S, TOM—FRESH 3/	130.00		130.00	240
THIGH MEAT		M	67.00	80
THIGH MEAT—FRESH				
BREAST TRIM MEAT		M	109.00	40
SCAPULA MEAT		M	109.25	160
TENDERLOINS				
DESTRAPPED TENDERS		F	122.00	70
DESTRAPPED TENDERS—FRESH		F	130.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		M	12.00	240
MECHANICALLY SEPARATED—FRESH 4/	7.00		7.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	29.00		29.00	104
WINGS FULL-CUT - TOMS		W	28.56	72
WINGS, V-TYPE, TOM		W	29.00	104
TAILS	27.00		27.00	104
MECHANICALLY SEPARATED 4/		F	10.00	104
THIGH MEAT - FROZEN		F	66.77	384

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	66-73
FROZEN TURKEYS Y TOMS 14-24#	65-66
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	119-125
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-119
TURKEYS Y TOMS 24-26#	105-119
TURKEYS Y TOMS 26 LBS & OVER	105-119

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JANUARY 2002.

Undertone on fresh tom breast meat steady to weak, destrapped tenderloins and frozen tom breast meat steady. Offerings of fresh tom breast meat continued to exceed the limited buyer interest. Destrapped tenderloin demand slow with any offerings held with confidence. The undertone on breast trim was steady at best and scapula steady to instances weak. Offerings available with some scapula offered at 105-107 cents delivered. Mechanically separated turkey (MST) offerings were ample. Domestic trading was slow on all items. Export trading centered on a fair volume of fresh 15-20% MST at 13 cents delivered, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	95.17	720
BREASTS, 4-8 LBS GRADE A—FRESH 2/		M	145.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	80
DRUMSTICKS, TOM		T	27.50	20
DRUMSTICKS, TOM—FRESH		F	27.00	40
DRUMSTICKS, HEN		T	27.00	11
WINGS, FULL-CUT, TOM	29.00		29.00	40
WINGS, FULL-CUT, HEN		R	30.50	80
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN	36.00-37.50		37.09	148
NECKS, TOM		T	26.50	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	135.00	40
BREASTS, B/S, TOM—FRESH 3/		T	130.00	240
THIGH MEAT		M	67.00	80
THIGH MEAT—FRESH				
BREAST TRIM MEAT		M	109.00	40
SCAPULA MEAT		M	109.25	160
TENDERLOINS				
DESTRAPPED TENDERS		F	122.00	70
DESTRAPPED TENDERS—FRESH		F	130.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	15.00		15.00	40
MECHANICALLY SEPARATED—FRESH 4/	14.00-15.00		14.50	160

EXPORT TRADING

DRUMSTICKS, TOMS		T	29.00	104
WINGS FULL-CUT - TOMS		W	28.56	72
WINGS, V-TYPE, TOM		W	29.00	104
TAILS		T	27.00	104
MECHANICALLY SEPARATED 4/		F	10.00	104
THIGH MEAT - FROZEN	67.00		67.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/16/02

POULTRY HEALTH BOARD		ACCUMULATED	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2001-2002	-	223,073	223,373
2000-2001	7,518	212,968	213,218

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