



# USDA TURKEY MARKET NEWS REPORT

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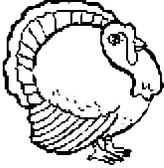
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. Not well tested due to no sales reported. Demand was light. Supplies are more than adequate. Bulk parts and meats trading light on all items. Demand uneven, as most buyers cautious toward the market.



### EXPORT MARKET HIGHLIGHTS

Trading light. Limited sales on frozen tom drums. Demand limited as most buyers waiting for the market to settle.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-125
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-119
TURKEYS Y TOMS 24-26#	105-119
TURKEYS Y TOMS 26 LBS & OVER	105-119

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-76
FROZEN TURKEYS Y TOMS 28# & UP	68-81
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	

#### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	66-73
FROZEN TURKEYS Y TOMS 14-24#	65-66
FROZEN TURKEYS Y TOMS 24-28#	68-76

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	60-61	-	-	-
CENTRAL REGION 4/	59-60	-	-	-
WESTERN REGION 5/	60-61	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	57-58	-	-	-
CENTRAL REGION	56-58	-	-	-
WESTERN REGION	57-59	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JANUARY 2002.

The undertone on tom breast meat was steady on frozen, steady to weak on fresh. Offerings of fresh tom breast meat exceeded the limited buyer inquiry. The destrapped tenderloin undertone was at least steady. Offerings were light and held with confidence for any buyer inquiry. Some industry members note a general slowing in the markets as people get ready to attend a major poultry convention this week. Domestic and export trading was light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	95.17	720
BREASTS, 4-8 LBS GRADE A—FRESH 2/	145.00		145.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	80
DRUMSTICKS, TOM		F	27.00	40
DRUMSTICKS, TOM—FRESH		F	27.00	40
DRUMSTICKS, HEN		F	27.00	120
WINGS, FULL-CUT, TOM		F	32.00	14
WINGS, FULL-CUT, HEN		R	30.50	80
WINGS, V-TYPE, TOM		T	34.20	129
WINGS, V-TYPE, HEN		F	36.13	320
NECKS, TOM	25.00-29.00		27.76	29
NECKS, HEN				
BREASTS, B/S, TOM 3/	135.00		135.00	40
BREASTS, B/S, TOM—FRESH 3/	141.00		141.00	20
THIGH MEAT	67.00		67.00	80
THIGH MEAT—FRESH				
BREAST TRIM MEAT	109.00		109.00	40
SCAPULA MEAT	108.00-111.00		109.25	160
TENDERLOINS				
DESTRAPPED TENDERS		F	122.00	70
DESTRAPPED TENDERS—FRESH		F	130.00	40
WING MEAT WITH SKIN		M	81.00	30
MECHANICALLY SEPARATED 4/	12.00		12.00	240
MECHANICALLY SEPARATED—FRESH 4/		F	14.36	169
EXPORT TRADING				
DRUMSTICKS, TOMS	28.00		28.00	80
WINGS FULL-CUT - TOMS		W	28.56	72
WINGS, V-TYPE, TOM		W	29.00	104
TAILS		F	25.00	80
MECHANICALLY SEPARATED 4/		F	10.00	104
THIGH MEAT - FROZEN		F	66.77	384

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.