



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms barely steady to weak. Limited sales reported for prompt deliveries. Demand light. Offerings of hens and toms adequate. Parts and meats trading slow. Trading centered on a light volume of 15-20% mechanically separated turkey.



EXPORT MARKET HIGHLIGHTS

Trading light and centered on tom drums. Demand in a full range. Increased interest noted from Russia. Offerings generally adequate, except frozen thigh meat.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|------------------------------|--------|
| TURKEYS Y HENS | 87-102 |
| TURKEYS Y TOMS UNDER 22# | 81-99 |
| TURKEYS Y TOMS 22-24# | 81-99 |
| TURKEYS Y TOMS 24-26# | 81-99 |
| TURKEYS Y TOMS 26 LBS & OVER | 93-101 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|--------------------------------|---------|
| FROZEN TURKEYS Y TOMS 24-28# | 73-88 |
| FROZEN TURKEYS Y TOMS 28# & UP | 82-85 |
| BREASTS 10-12# | 135-145 |
| COOKED ROLLS 60/40% 9# & UP | |
| DELIVERED TO RETAILERS | |
| | RANGE |
| FRESH TURKEYS Y HENS 8-16# | 98-107 |
| FRESH TURKEYS Y TOMS 14-24# | 98-107 |
| FROZEN TURKEYS Y HENS 8-16# | 79 |
| FROZEN TURKEYS Y TOMS 14-24# | 70 |
| FROZEN TURKEYS Y TOMS 24-28# | 73-78 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|----------------------|--------|-------|------------|-----------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 68-70 | - | - | - |
| CENTRAL REGION 4/ | 67-70 | - | - | - |
| WESTERN REGION 5/ | 68-72 | 72-73 | 72.08 | 260 |
| 16-24 LB TOMS | | | | |
| EASTERN REGION | 59-60 | - | - | - |
| CENTRAL REGION | 58-60 | - | - | - |
| WESTERN REGION | 59-63 | 62-63 | 62.33 | 180 |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|------------|-----------------|-------------|
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |

OPEN COMMITMENTS 7/

| VOLUME (000) | DEL. PER |
|-----------------|-------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 DECEMBER 2001.

The undertone on thigh meat was steady to fully steady and steady at best on white meat and bulk parts. Domestic demand was light to instances fair. Export demand and trading continued active on thigh meat and drums, light on tom 2-joint wings and the balance of items. Some increased inquiry was noted on various turkey items for export to Russia for late December shipments. Trading centered on light volumes of fresh 15-20% mechanically separated turkey for domestic shipments and on tom drums for export.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|-----------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | R | 154.00 | 76 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | W | 96.00 | 80 |
| DRUMSTICKS, TOM | | F | 30.67 | 129 |
| DRUMSTICKS, TOM—FRESH | | F | 30.00 | 80 |
| DRUMSTICKS, HEN | | F | 29.00 | 40 |
| WINGS, FULL-CUT, TOM | | R | 38.00 | 20 |
| WINGS, FULL-CUT, HEN | | R | 35.00 | 20 |
| WINGS, V-TYPE, TOM | | F | 30.45 | 55 |
| WINGS, V-TYPE, HEN | | R | 50.00 | 20 |
| NECKS, TOM | | F | 35.41 | 17 |
| NECKS, HEN | | M | 29.00 | 12 |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM—FRESH 3/ | 145.00 | | 145.00 | 49 |
| THIGH MEAT | | F | 80.00 | 8 |
| THIGH MEAT—FRESH | | F | 78.00 | 20 |
| BREAST TRIM MEAT | | F | 123.00 | 12 |
| SCAPULA MEAT | | F | 122.00 | 24 |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | F | 117.67 | 240 |
| DESTRAPPED TENDERS—FRESH | | F | 129.43 | 140 |
| WING MEAT WITH SKIN | | F | 81.00 | 30 |
| MECHANICALLY SEPARATED 4/ | | R | 15.00 | 40 |
| MECHANICALLY SEPARATED—FRESH 4/ | 13.50 | | 13.50 | 280 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 28.00 | | 28.00 | 208 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | 27.50 | | 27.50 | 104 |
| TAILS | | W | 28.17 | 120 |
| MECHANICALLY SEPARATED 4/ | 15.00 | | 15.00 | 40 |
| THIGH MEAT - FROZEN | | F | 80.00 | 160 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.