



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The trade sentiment on 8-16 lb. hens and 16-24 lb. toms barely steady to weak. Light trading reported on hens and toms for prompt shipments. Private label fresh hens traded at 79 cents for hens and 71 cents for toms in the Western area. Demand was slow to start the week. Offerings of hens ranged from adequate to tight with toms more than adequate. Parts and meats trading mixed. Demand slow.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. Sales centered on light volumes of frozen thigh meat and open priced 15-20 % frozen mechanically separated turkey, balance of items slow. Interest noted from Mexico.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	73-94
FROZEN TURKEYS Y TOMS 28# & UP	82-99
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98-107
FRESH TURKEYS Y TOMS 14-24#	98-107
FROZEN TURKEYS Y HENS 8-16#	79
FROZEN TURKEYS Y TOMS 14-24#	70-73
FROZEN TURKEYS Y TOMS 24-28#	73-78

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
8-16 LB HENS									
EASTERN REGION 3/	71-76	71-76	72.25	160	-	-	-	-	-
CENTRAL REGION 4/	71-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	63	63	63.00	120	-	-	-	-	-
CENTRAL REGION	61-63	-	-	-	-	-	-	-	-
WESTERN REGION	64-65	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter (Chief)
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman (Officer-In-Charge)
	Fax	(404)562-5875	
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown (Southern States Area Supervisor)
	Fax	(601)965-4661	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins (Officer-In-Charge)
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby (Officer-In-Charge)
	Fax	(323)269-5926	
	Recorded	(323)260-4676	

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 DECEMBER 2001.

Firm priced trading was light for domestic and export shipments. Some export activity was noted on open priced frozen mechanically separated turkey and frozen thigh meat for Mexico. Inquiry was light to fair for export shipments with frozen thigh meat the most sought after. Domestic inquiry was slow to instances fair. Offerings of bulk parts were uneven with hens being the most balanced. Bulk meat offerings ranged from light and held with confidence on thigh meat to fully adequate to ample on breast meat and tenderloins. Supplies of 4-8 lb. breasts were available with offering prices continuing to demonstrate a soft undertone.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	29.00	120
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	30.00		30.00	30
WINGS, FULL-CUT, TOM		F	37.00	40
WINGS, FULL-CUT, HEN		F	35.00	20
WINGS, V-TYPE, TOM		R	30.50	13
WINGS, V-TYPE, HEN		F	50.00	20
NECKS, TOM		F	37.00	69
NECKS, HEN	29.00		29.00	12
BREASTS, B/S, TOM 3/		R	132.60	100
BREASTS, B/S, TOM—FRESH 3/		F	144.44	180
THIGH MEAT		W	75.00	40
THIGH MEAT—FRESH		F	71.50	80
BREAST TRIM MEAT		F	124.00	40
SCAPULA MEAT		F	127.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	120.38	320
DESTRAPPED TENDERS—FRESH		R	132.00	24
WING MEAT WITH SKIN		F	81.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	14.59	102
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00-32.00		31.44	72
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	26.00-27.00		26.67	156
TAILS	29.00		29.00	52
MECHANICALLY SEPARATED 4/	14.00-15.00		14.57	92
THIGH MEAT - FROZEN		F	75.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.