



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. frozen hens steady, 16-24 lb. toms steady to instances weak. Trading generally light for frozen whole birds. Most activity for fill-in basis for the upcoming Thanksgiving holiday. Interest noted on market trends for the fresh market for the upcoming holiday in December. Supplies of frozen whole turkeys were mixed and ranged from short to adequate, with toms the most available. Bulk meat and parts trading was light. Demand seasonally slow.



### EXPORT MARKET HIGHLIGHTS

Trading was active on tom drums for export at steady to weak price levels, while the balance items only finding light activity at best. Supplies generally mixed, except frozen thigh meat short and held with confidence.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	75-94
FROZEN TURKEYS Y TOMS 28# & UP	82-99
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98-107
FRESH TURKEYS Y TOMS 14-24#	98-107
FROZEN TURKEYS Y HENS 8-16#	79
FROZEN TURKEYS Y TOMS 14-24#	73-76
FROZEN TURKEYS Y TOMS 24-28#	75-78

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	73-75	74	74.00	160
CENTRAL REGION 4/	73-75	74	74.00	400
WESTERN REGION 5/	73-75	73.25-74	73.89	560
<b>16-24 LB TOMS</b>				
EASTERN REGION	67-70	68	68.00	160
CENTRAL REGION	64-69	64-68	67.64	440
WESTERN REGION	67-70	67-68	67.33	480

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 NOVEMBER 2001.**

The domestic market was seasonally slow on fresh tom breast meat and fresh destrapped tenderloins for pre-holiday needs, light to instances fair on the balance of items. The export market continued active and soft on tom drums. Thigh meat interest for export continued to be noted with the limited offerings held with confidence. Export activity on wings and mechanically separated turkey was light at generally steady price levels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	106.33	60
BREASTS, 4-8 LBS GRADE A 2/		F	107.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		T	98.00	40
DRUMSTICKS, TOM	30.00-32.00		30.67	120
DRUMSTICKS, TOM—FRESH		W	34.00	40
DRUMSTICKS, HEN		F	31.00	20
WINGS, FULL-CUT, TOM		R	38.50	12
WINGS, FULL-CUT, HEN		F	35.00	20
WINGS, V-TYPE, TOM		F	31.00	20
WINGS, V-TYPE, HEN		F	49.00	40
NECKS, TOM	38.00-39.00		38.50	40
NECKS, HEN		R	29.50	12
BREASTS, B/S, TOM 3/		T	136.00	80
BREASTS, B/S, TOM—FRESH 3/	142.00		142.00	80
THIGH MEAT				
THIGH MEAT—FRESH		W	72.00	40
BREAST TRIM MEAT		R	127.00	120
SCAPULA MEAT		R	129.00	40
TENDERLOINS				
DESTRAPPED TENDERS	123.00		123.00	200
DESTRAPPED TENDERS—FRESH		R	135.55	44
WING MEAT WITH SKIN	81.00-82.00		81.78	180
MECHANICALLY SEPARATED 4/		R	12.00	80
MECHANICALLY SEPARATED—FRESH 4/	14.00-15.00		14.53	402
EXPORT TRADING				
DRUMSTICKS, TOMS	29.00-32.00		29.91	528
WINGS FULL-CUT - TOMS		T	38.00	120
WINGS, V-TYPE, TOM	29.00		29.00	104
TAILS		R	32.00	40
MECHANICALLY SEPARATED 4/	14.00		14.00	40
THIGH MEAT - FROZEN	74.00		74.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.