



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on fresh and frozen whole turkeys was mixed, generally steady. Frozen lightly tested with only fill-in loads taking place. Fresh hens and toms continue to find fairly good movement for the upcoming Thanksgiving holiday. Demand for parts and meats light with offerings held with varying degrees of confidence. Trading slow and selective.



EXPORT MARKET HIGHLIGHTS

Trading centered on a moderate volume of tom drums for Asia, balance of items light. Demand mixed. Buyers cautious and taking a wait and see attitude. Offerings mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	75-94
FROZEN TURKEYS Y TOMS 28# & UP	82-99
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98-107
FRESH TURKEYS Y TOMS 14-24#	98-107
FROZEN TURKEYS Y HENS 8-16#	79-79
FROZEN TURKEYS Y TOMS 14-24#	73-76
FROZEN TURKEYS Y TOMS 24-28#	75-78

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	73-75	-	-	-
CENTRAL REGION 4/	73-75	74	74.00	80
WESTERN REGION 5/	73-75	-	-	-
16-24 LB TOMS				
EASTERN REGION	68-70	68	68.00	120
CENTRAL REGION	65-69	-	-	-
WESTERN REGION	67-70	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
40	NOV
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 NOVEMBER 2001.

Trade sentiment on tom breast meat and destrapped tenderloins was steady to instances weak. Demand light with offerings held with varying degrees of confidence. Some improved inquiry was noted on frozen tom breast meat resulting in increased confidence in the market. Wing meat with skin trade sentiment was steady, breast trim steady to barely steady, and scapula barely steady. Demand ranged from slow to instances moderate. Offerings of wing meat were light, balance light to fully adequate. Domestic trading was seasonally light. Export trading centered on a fair volume of tom drums for Asia, balance light. Offerings of tom drums adequate to instances burdensome, thigh meat light, and tom 2-joint wings were adequate to fully adequate for export. Livers traded at 22 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. WTD AVG CODE 1/	VOLUME PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/		W	106.33	60
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	140.78	908
BREASTS, 4-8 LBS PLANT GRADE 2/	98.00		98.00	40
DRUMSTICKS, TOM	32.00-33.00		32.26	108
DRUMSTICKS, TOM—FRESH		F	32.00	40
DRUMSTICKS, HEN	31.00		31.00	6
WINGS, FULL-CUT, TOM	38.50		38.50	95
WINGS, FULL-CUT, HEN	35.00		35.00	12
WINGS, V-TYPE, TOM		F	32.00	20
WINGS, V-TYPE, HEN		F	50.00	20
NECKS, TOM	36.00-38.50		36.42	144
NECKS, HEN	30.00-33.00		31.35	31
BREASTS, B/S, TOM 3/	135.00-137.00		136.00	80
BREASTS, B/S, TOM—FRESH 3/	145.50		145.50	40
THIGH MEAT		F	73.50	48
THIGH MEAT—FRESH	70.50		70.50	80
BREAST TRIM MEAT				
SCAPULA MEAT		F	130.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	132.00	80
DESTRAPPED TENDERS—FRESH		R	143.00	24
WING MEAT WITH SKIN		F	82.67	60
MECHANICALLY SEPARATED 4/		F	15.00	40
MECHANICALLY SEPARATED—FRESH 4/	17.00		17.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00-33.50		32.05	520
WINGS FULL-CUT - TOMS	38.00		38.00	120
WINGS, V-TYPE, TOM		F	29.00	104
TAILS	27.00		27.00	40
MECHANICALLY SEPARATED 4/	14.00		14.00	160
THIGH MEAT - FROZEN	71.00		71.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.