



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh and frozen whole turkeys was mixed and ranges from steady to firm. Hens remain in the best position while heavy toms, 20 lb. and up are available. Supplies mixed regionally. Light sales reported on frozen, while fresh hens and toms continue to find interest. Bulk parts and meats are seasonally slow.



### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums. Demand light to moderate. Offerings of items for export was generally slow as most processors work on supplying whole birds (fresh or Frozen).

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	75-94
FROZEN TURKEYS Y TOMS 28# & UP	82-99
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98-107
FRESH TURKEYS Y TOMS 14-24#	98-107
FROZEN TURKEYS Y HENS 8-16#	76-78
FROZEN TURKEYS Y TOMS 14-24#	74-76
FROZEN TURKEYS Y TOMS 24-28#	75-78

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	73-75	-	-	-
CENTRAL REGION 4/	73-75	-	-	-
WESTERN REGION 5/	73-75	75	75.00	480
<b>16-24 LB TOMS</b>				
EASTERN REGION	68-70	-	-	-
CENTRAL REGION	65-69	-	-	-
WESTERN REGION	67-70	67-68	67.09	440

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 NOVEMBER 2001.

Trade sentiment on fresh tom breast meat and fresh destrapped tenderloins were steady to weak with fresh tom breast meat the softest. Demand was light to instances fair on tom breast meat and destrapped tenderloins. Wing meat with skin undertone sentiment was steady to fully steady, breast trim and scapula, however, were about steady. Demand was light to fair, best on wing meat with skin. Offerings were light to instances adequate with wing meat the least available. Thigh meat trade sentiment was fully steady with offerings generally held with confidence for the light to fair demand. Domestic trading centered on a moderately heavy volume of frozen thigh meat, balance light. Some fresh 15-20% mechanically separated turkey traded at 8 cents delivered pet foods and fresh wing meat at 85 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	128.74	380
BREASTS, 4-8 LBS PLANT GRADE 2/		F	97.80	200
DRUMSTICKS, TOM	35.00-36.00		35.80	50
DRUMSTICKS, TOM—FRESH		F	34.50	160
DRUMSTICKS, HEN		F	33.00	12
WINGS, FULL-CUT, TOM		F	36.75	80
WINGS, FULL-CUT, HEN		F	35.00	55
WINGS, V-TYPE, TOM		F	32.00	7
WINGS, V-TYPE, HEN		F	49.82	49
NECKS, TOM		F	37.92	37
NECKS, HEN		F	30.00	57
BREASTS, B/S, TOM 3/		F	140.00	40
BREASTS, B/S, TOM—FRESH 3/	151.50-154.00		152.00	260
THIGH MEAT	73.50-74.00		73.67	600
THIGH MEAT—FRESH	68.00-69.00		68.73	110
BREAST TRIM MEAT	130.00		130.00	40
SCAPULA MEAT		F	129.35	46
TENDERLOINS				
DESTRAPPED TENDERS		F	135.42	380
DESTRAPPED TENDERS—FRESH		F	148.80	50
WING MEAT WITH SKIN		F	82.00	80
MECHANICALLY SEPARATED 4/		F	14.43	140
MECHANICALLY SEPARATED—FRESH 4/		F	15.33	60
EXPORT TRADING				
DRUMSTICKS, TOMS	34.00-35.50		34.90	648
WINGS FULL-CUT - TOMS		R	38.00	40
WINGS, V-TYPE, TOM	29.50		29.50	108
TAILS		F	27.00	120
MECHANICALLY SEPARATED 4/		F	16.07	280
THIGH MEAT - FROZEN	69.00		69.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.