



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to firm, strongest on hens. Demand for fresh and frozen whole body turkeys was seasonal and most interest was on fresh. A fairly heavy volume of frozen private label hens and toms moved in the West for prompt shipments. Offerings varied and some plants only offered toms. Supplies of tom breast meat and fresh destrapped tenderloins exceeded the fair at best demand. Trading centered on a fair volume of fresh mechanically separated turkey (MST).



EXPORT MARKET HIGHLIGHTS

Light volumes of tom drums, MST and thigh meat moved into export channels. Young hen full-cut wings traded at 35 cents delivered port.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	74-94
FROZEN TURKEYS Y TOMS 28# & UP	82-99
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	98-107
FRESH TURKEYS Y TOMS 14-24#	98-107
FROZEN TURKEYS Y HENS 8-16#	76-78
FROZEN TURKEYS Y TOMS 14-24#	73-76
FROZEN TURKEYS Y TOMS 24-28#	75-78

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	73-74	-	-	-
CENTRAL REGION 4/	73	-	-	-
WESTERN REGION 5/	72-74	72	72.00	840
16-24 LB TOMS				
EASTERN REGION	68-70	-	-	-
CENTRAL REGION	68-69	-	-	-
WESTERN REGION	68-70	68	68.00	760

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 OCTOBER 2001.

Trade sentiment on fresh tom breast meat steady to weak, destrapped tenderloins and frozen tom breast meat steady to barely steady. Demand was light to instances fair for the adequate to ample offerings. Trading centered on a fair volume of fresh 15-20% mechanically separated turkey (MST) for domestic shipments at steady price levels, balance of export and domestic trading light. Frozen yearling hen breast meat traded at 138 cents delivered domestic, fresh MST traded at 14 and young hen full-cut wings 35 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	103.13	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	138.98	121
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	160
DRUMSTICKS, TOM		F	36.00	80
DRUMSTICKS, TOM—FRESH		F	39.00	40
DRUMSTICKS, HEN		F	35.29	48
WINGS, FULL-CUT, TOM	38.00		38.00	40
WINGS, FULL-CUT, HEN		F	36.00	14
WINGS, V-TYPE, TOM		F	33.00	14
WINGS, V-TYPE, HEN		F	49.00	29
NECKS, TOM	37.00		37.00	80
NECKS, HEN		R	28.50	80
BREASTS, B/S, TOM 3/	140.00		140.00	40
BREASTS, B/S, TOM—FRESH 3/	149.00-150.00		149.67	120
THIGH MEAT	69.00		69.00	40
THIGH MEAT—FRESH		F	68.90	290
BREAST TRIM MEAT	130.00		130.00	40
SCAPULA MEAT	130.00		130.00	40
TENDERLOINS				
DESTRAPPED TENDERS	135.00		135.00	40
DESTRAPPED TENDERS—FRESH	149.00		149.00	80
WING MEAT WITH SKIN	80.00-81.00		80.50	80
MECHANICALLY SEPARATED 4/		F	15.00	80
MECHANICALLY SEPARATED—FRESH 4/	15.00-16.00		15.40	400
EXPORT TRADING				
DRUMSTICKS, TOMS	35.00-39.00		36.33	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	28.00	104
MECHANICALLY SEPARATED 4/	15.00		15.00	240
THIGH MEAT - FROZEN	69.00-69.50		69.14	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.