



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady on 16-24 lb. toms, fully steady to firm on 8-16 lb. hens. Demand for fresh and frozen whole body turkeys was light to moderate, best for hens. Fresh and frozen finding most interest for spot loads to fill in for the upcoming Thanksgiving holiday. Supplies of whole birds were mixed and ranged from short to adequate. Bulk parts and meats trading was generally slow.



EXPORT MARKET HIGHLIGHTS

Trading and demand slow with most processors focusing on whole body turkeys. Demand remains light. Supplies mixed.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 23, 2001**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-69	68	68.00	120	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-69	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 24, 2001**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-75	74	74.00	20	-	-	-	-	-
CENTRAL REGION 4/	73-74	74	74.00	40	-	-	-	-	-
WESTERN REGION 5/	73-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	69	69.00	40	-	-	-	20	OCT
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 OCTOBER 2001.

Trade sentiment steady to instances weak on fresh tom breast meat and fresh destrapped tenderloins. Frozen tom breast meat and frozen destrapped tenderloin trade sentiment steady at best with some seller resistance noted at current market levels. Further processed demand was showing signs of seasonally slowing into retail outlets and continued to slow into some food service accounts resulting in decreased interest for fresh tom breast meat and fresh destrapped tenderloins. Demand was mostly fair on wing meat, breast trim and scapula. Some buyers were noting offerings of scapula were not as short as previous weeks and ranged from light to instances adequate, breast trim light at best, and wing meat was still tight. Trading was fair on frozen tom breast meat, balance light. Some increased export inquiry was noted from Mexico as more permits are released.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	106.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	139.91	92
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	40
DRUMSTICKS, TOM		M	39.00	20
DRUMSTICKS, TOM—FRESH		F	38.40	100
DRUMSTICKS, HEN		R	36.33	120
WINGS, FULL-CUT, TOM		R	39.00	40
WINGS, FULL-CUT, HEN		F	35.00	20
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		T	50.00	20
NECKS, TOM		M	38.63	49
NECKS, HEN	30.00		30.00	5
BREASTS, B/S, TOM 3/	139.00-140.00		139.50	400
BREASTS, B/S, TOM—FRESH 3/	158.00-162.00		160.67	120
THIGH MEAT		W	70.00	40
THIGH MEAT—FRESH				
BREAST TRIM MEAT		M	129.50	80
SCAPULA MEAT		R	130.00	20
TENDERLOINS				
DESTRAPPED TENDERS		M	140.00	40
DESTRAPPED TENDERS—FRESH		F	154.00	60
WING MEAT WITH SKIN		M	70.00	40
MECHANICALLY SEPARATED 4/		F	16.00	180
MECHANICALLY SEPARATED—FRESH 4/	16.00-17.00		16.40	300

EXPORT TRADING

DRUMSTICKS, TOMS		F	36.30	648
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	32.00	52
TAILS		M	26.83	144
MECHANICALLY SEPARATED 4/		F	17.00	40
THIGH MEAT - FROZEN		F	67.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	73-76
FROZEN TURKEYS Y TOMS 14-24#	73-76
FROZEN TURKEYS Y TOMS 24-28#	74-77

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 OCTOBER 2001.

Bulk parts trade sentiment on tom drums was steady to barely steady, hen drums steady to fully steady, tom and hen necks barely steady, full-cut wings at least steady, hen 2-joint wings steady, and tom 2-joint wings were barely steady. Bulk parts demand ranged light to fair. Offerings of tom drums, necks and 2-joint wings were adequate to fully adequate with drums the most available, hen drums and 2-joint wings light, full-cut wings light at best, hen necks fully adequate, and tails were mixed. Domestic trading was light on all items. Export trading centered on a fair volume of young frozen thigh meat. A part load of fresh wing meat traded at 86 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	106.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	139.91	92
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	40
DRUMSTICKS, TOM		M	39.00	20
DRUMSTICKS, TOM—FRESH		F	38.40	100
DRUMSTICKS, HEN	36.00-37.00		36.54	74
WINGS, FULL-CUT, TOM	39.00		39.00	40
WINGS, FULL-CUT, HEN	36.00		36.00	34
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM	36.00-39.00		37.72	94
NECKS, HEN		T	30.00	5
BREASTS, B/S, TOM 3/		T	139.50	400
BREASTS, B/S, TOM—FRESH 3/	155.00-161.00		159.25	80
THIGH MEAT	70.00		70.00	12
THIGH MEAT—FRESH	69.00		69.00	60
BREAST TRIM MEAT	130.00		130.00	40
SCAPULA MEAT		R	130.00	20
TENDERLOINS				
DESTRAPPED TENDERS		M	140.00	40
DESTRAPPED TENDERS—FRESH	148.00-150.00		149.00	40
WING MEAT WITH SKIN		M	70.00	40
MECHANICALLY SEPARATED 4/		F	16.00	180
MECHANICALLY SEPARATED—FRESH 4/		T	16.40	300

EXPORT TRADING

DRUMSTICKS, TOMS		F	36.30	648
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	32.00	52
TAILS		M	26.83	144
MECHANICALLY SEPARATED 4/	15.00		15.00	80
THIGH MEAT - FROZEN	66.00-70.00		68.43	580

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/24/01**POULTRY HEALTH BOARD**

SEASON	ACCUMULATED		
	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2001-2002	8,608	138,145	138,445
2000-2001	5,215	107,602	107,852