



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
OCTOBER 15, 2001
VOL. 48 NO. 124

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment was steady to firm on toms, fully steady to firm on hens. Frozen demand was fair to good. Fresh demand for November Holiday needs was good. Trading was heavy on open priced frozen hens and toms for October shipments with activity consisting mostly of spot loads. Frozen hen offerings were short of buyers' needs on 8-12 lb. sizes and short to instances adequate on 12-16 sizes. Frozen consumer sized tom offerings ranged short to adequate with supplies held with confidence. Bulk parts and rib breast trading was light.



EXPORT MARKET HIGHLIGHTS

Trading was heavy on open priced frozen thigh meat and mechanically separated turkey for October-December shipments, firm priced light. Demand light to sometimes fair. Offerings uneven with mechanically separated turkey the most available and full-cut wings the tightest.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	73-94
FROZEN TURKEYS Y TOMS 28# & UP	81-99
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	76
FROZEN TURKEYS Y TOMS 14-24#	72-76
FROZEN TURKEYS Y TOMS 24-28#	73-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	71-76	-	-	-
CENTRAL REGION 4/	70-76	-	-	-
WESTERN REGION 5/	71-74	-	-	-
16-24 LB TOMS				
EASTERN REGION	68-69	-	-	-
CENTRAL REGION	67-70	-	-	-
WESTERN REGION	67-70	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
1000	OCT
-	-
-	-
800	OCT
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Bell, CA	Voice	(323)269-4154	Jim Derby
	Recorded	(404)562-5856			Fax	(323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(323)260-4676	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 OCTOBER 2001.

The undertone on tom drums ranged from barely steady to fully steady, mostly steady to barely steady; 2-joint wings about steady; full-cut wings and necks steady to fully steady. Bulk parts demand light to fair for the uneven offerings. White meat trade sentiment ranged from barely steady at best on tom breast meat to firm on breast trim, wing meat and scapula. Demand slow to moderate with the best interest noted on wing meat, breast trim, and scapula. Offerings of tom breast meat available, tenderloins mixed with frozen more available than fresh, trims tight. Trading was light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. WTD AVG CODE 1/	VOLUME PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	146.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/	95.00		95.00	40
DRUMSTICKS, TOM		F	39.17	92
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	35.00		35.00	40
WINGS, FULL-CUT, TOM		F	38.00	9
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	36.22	115
WINGS, V-TYPE, HEN				
NECKS, TOM		F	37.77	52
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	153.00	40
BREASTS, B/S, TOM—FRESH 3/		F	165.50	80
THIGH MEAT		F	70.00	40
THIGH MEAT—FRESH		R	68.00	20
BREAST TRIM MEAT		R	125.00	160
SCAPULA MEAT		F	128.50	80
TENDERLOINS		R	141.00	40
DESTRAPPED TENDERS		F	142.50	80
DESTRAPPED TENDERS—FRESH		F	158.00	40
WING MEAT WITH SKIN		F	76.00	20
MECHANICALLY SEPARATED 4/		F	16.50	80
MECHANICALLY SEPARATED—FRESH 4/		F	17.00	25
EXPORT TRADING				
DRUMSTICKS, TOMS	38.00		38.00	80
WINGS FULL-CUT - TOMS		W	36.00	400
WINGS, V-TYPE, TOM				
TAILS		R	28.00	160
MECHANICALLY SEPARATED 4/		F	15.00	104
THIGH MEAT - FROZEN	69.00		69.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.