



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen was fully steady on hens and steady to fully steady on toms. No trading noted. Inquiries exceeded offerings in areas as some plants struggled to fill existing orders. Inquiry was active on fresh hens and toms for November delivery. Supplies of A grade 4-8 lb breasts were short of buyer interest. Activity on bulk meats and parts was quiet.



### EXPORT MARKET HIGHLIGHTS

Export activity was limited. Offers of tom drums and thigh meat resulted from current light demand. Sales to the Caribbean slowed due to a sharp decrease in tourism during September.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-94
FROZEN TURKEYS Y TOMS 28# & UP	80-99
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	75-76
FROZEN TURKEYS Y TOMS 14-24#	71-76
FROZEN TURKEYS Y TOMS 24-28#	71-76

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	71-74	-	-	-
CENTRAL REGION 4/	70-71	-	-	-
WESTERN REGION 5/	71-72	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	66-68	-	-	-
CENTRAL REGION	65-67	-	-	-
WESTERN REGION	66-67	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 OCTOBER 2001.

Early week activity was extremely light. Breast meat and destrapped tenders were steady at best. Spot offers of thigh meat were at steady to barely steady price levels. Tom drums were offered at steady prices. Hen v-type wings were under pressure. Supplies continued tight on scapula and wing meat. Inquiries for "A" grade 4-8 lb breasts went unfilled.

DOMESTIC TRADING	PRICE RANGE	L.S.T. WTD AVG CODE 1/	VOLUME PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	136.86	420
BREASTS, 4-8 LBS PLANT GRADE 2/		F	94.23	1,040
DRUMSTICKS, TOM		F	38.52	29
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		W	35.50	80
WINGS, FULL-CUT, TOM		F	37.20	46
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	35.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		F	35.63	38
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	157.00	20
BREASTS, B/S, TOM—FRESH 3/		F	173.23	260
THIGH MEAT		W	70.00	80
THIGH MEAT—FRESH		W	69.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		F	128.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	143.50	80
DESTRAPPED TENDERS—FRESH		R	158.00	40
WING MEAT WITH SKIN		W	75.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	17.93	580
EXPORT TRADING				
DRUMSTICKS, TOMS		F	38.00	120
WINGS FULL-CUT - TOMS		F	38.00	40
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	14.50	104
THIGH MEAT - FROZEN		W	68.28	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.