



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment was steady to fully steady on retail sized whole turkeys. A fairly large package of hens and toms were sold in the West for delivery over the next three weeks. Spot loads for prompt shipment moved in the East. Offerings varied by plant, depending on label and size. Market activity was light. Tom parts were in a close position and the trade sentiment was steady to firm. Scapula, wing meat, and fresh destrapped tenderloins continued tight and strong.



EXPORT MARKET HIGHLIGHTS

Trading was very slow. Tom defatted gizzards traded at 52 cents delivered port. A light volume of thigh meat moved at steady prices.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	71-94
FROZEN TURKEYS Y TOMS 28# & UP	80-99
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	68-76
FROZEN TURKEYS Y TOMS 14-24#	70-76
FROZEN TURKEYS Y TOMS 24-28#	71-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	69-71	70	70.00	80
CENTRAL REGION 4/	68-70	-	-	-
WESTERN REGION 5/	69-71	69	69.00	260
16-24 LB TOMS				
EASTERN REGION	65-67	66	66.00	80
CENTRAL REGION	64-66	-	-	-
WESTERN REGION	65-67	65	65.00	467

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
520	OCT
-	-
-	-
933	OCT

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 SEPTEMBER 2001.

Tom bulk parts trade sentiment was steady to firm. Demand light to fair with the limited offerings held with confidence. Trade sentiment was steady to fully steady on thigh meat with trading noted at mostly steady price levels. Thigh meat offerings were uneven with some noted at higher trending price levels. Trade sentiment 15-20% mechanically separated turkey (MST) was fully steady on frozen, fresh steady. Demand light to fair. MST offerings were generally adequate on fresh, light at best on frozen. Trading was slow on all items. Some tom defatted gizzards traded at 52 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	103.67	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	36.50	18
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	35.00	60
WINGS, FULL-CUT, TOM		F	34.00	20
WINGS, FULL-CUT, HEN		F	36.00	20
WINGS, V-TYPE, TOM		R	39.00	40
WINGS, V-TYPE, HEN		F	50.00	60
NECKS, TOM		F	34.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	165.00	47
BREASTS, B/S, TOM—FRESH 3/		F	186.82	220
THIGH MEAT		F	70.00	20
THIGH MEAT—FRESH		F	69.00	15
BREAST TRIM MEAT		W	124.15	94
SCAPULA MEAT		F	128.25	40
TENDERLOINS		R	143.00	12
DESTRAPPED TENDERS		F	147.50	20
DESTRAPPED TENDERS—FRESH		F	160.00	16
WING MEAT WITH SKIN	75.00		75.00	40
MECHANICALLY SEPARATED 4/		F	19.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	18.70	100
EXPORT TRADING				
DRUMSTICKS, TOMS		R	37.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	37.00	20
TAILS		F	29.00	28
MECHANICALLY SEPARATED 4/		R	19.00	40
THIGH MEAT - FROZEN	69.50-70.00		69.75	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.