



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for whole body hens and toms steady to fully steady. Light sales reported for prompt shipments. Offerings sufficient for trade needs, however some sellers reporting an increased interest to own fresh whole birds for the upcoming Thanksgiving holiday. Bulk part trading was slow. Moderate to fairly heavy movement of mechanically separated turkey and tom breast meat noted. Offerings of parts was light and held with confidence.



EXPORT MARKET HIGHLIGHTS

Trading was light with offerings less than adequate for trade needs. Demand fairly active for tom drums, tom 3-joint wings and thigh meat. Most interest was noted from Mexico and Russia.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 18, 2001**

	CURRENT SHIPMENTS 2/ 7/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	64-65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62-65	62	62.00	40	-	-	-	-	-
WESTERN REGION 5/	63-65	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 19, 2001**

	CURRENT SHIPMENTS 2/ 7/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-70	68.25-70	68.96	280	-	-	-	-	-
CENTRAL REGION 4/	67-69	69	69.00	80	-	-	-	-	-
WESTERN REGION 5/	67-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	64-66	65-66	65.25	160	-	-	-	-	-
CENTRAL REGION 4/	63-65	65	65.00	40	-	-	-	-	-
WESTERN REGION 5/	63-65	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 SEPTEMBER 2001.

Trade sentiment on tom bulk parts ranged from steady to firm. Demand ranged slow to moderate with most finding offerings short of needs. Hen bulk parts trade sentiment ranged steady to fully steady, however, some spot weakness was noted on hen necks. Demand was light to instances fair on hen bulk parts. Thigh meat demand was slow to fair. Frozen thigh meat offerings were light to adequate at mostly steady price levels. Trading was slow on all items. Frozen whole tenderloins at 140-141 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	103.00		103.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	93.33	120
DRUMSTICKS, TOM		F	36.90	169
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	35.00	80
WINGS, FULL-CUT, TOM	36.00		36.00	3
WINGS, FULL-CUT, HEN		R	35.00	40
WINGS, V-TYPE, TOM	37.00		37.00	15
WINGS, V-TYPE, HEN		F	50.73	55
NECKS, TOM	33.00		33.00	37
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	165.00	20
BREASTS, B/S, TOM—FRESH 3/		M	185.00	40
THIGH MEAT	70.00		70.00	9
THIGH MEAT—FRESH		F	70.00	20
BREAST TRIM MEAT		F	121.00	40
SCAPULA MEAT		R	125.00	40
TENDERLOINS		R	142.39	66
DESTRAPPED TENDERS		F	150.00	40
DESTRAPPED TENDERS—FRESH		R	159.00	40
WING MEAT WITH SKIN		W	74.51	51
MECHANICALLY SEPARATED 4/		R	17.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	17.00	460

EXPORT TRADING

DRUMSTICKS, TOMS		F	36.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	28.00		28.00	40
MECHANICALLY SEPARATED 4/	19.00		19.00	80
THIGH MEAT - FROZEN	69.00		69.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	68-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	69-76

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 SEPTEMBER 2001.

Tom breast meat trade sentiment was steady to barely steady mostly steady on fresh, frozen steady. Demand was light to fair for the adequate to fully adequate offerings with fresh held with the least confidence. Destrapped tenderloin trade sentiment was steady to firm on fresh, frozen about steady. Demand was fair on fresh destrapped tenderloins for the limited offerings. Frozen destrapped tenderloin demand was light for the generally adequate offerings. Trade sentiment on wing meat, breast trim and scapula continued fully steady to firm and offerings were short of buyers' needs. Domestic trading centered on fair to fairly heavy volume of fresh mechanically separated turkey (MST) and fresh tom breast meat. Export demand centered mostly on drums and thigh meat with trading centered on light volumes of MST.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	103.00-105.00		103.67	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	93.33	120
DRUMSTICKS, TOM	38.00		38.00	80
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	35.00	80
WINGS, FULL-CUT, TOM	37.00		37.00	63
WINGS, FULL-CUT, HEN		R	35.00	40
WINGS, V-TYPE, TOM	37.00-39.00		37.75	159
WINGS, V-TYPE, HEN		F	50.73	55
NECKS, TOM	35.00-36.00		35.25	160
NECKS, HEN				
BREASTS, B/S, TOM 3/	165.00		165.00	38
BREASTS, B/S, TOM—FRESH 3/	176.00-187.00		182.00	408
THIGH MEAT	70.00		70.00	6
THIGH MEAT—FRESH	69.00		69.00	66
BREAST TRIM MEAT	124.00-125.00		124.15	94
SCAPULA MEAT	130.00		130.00	40
TENDERLOINS	142.00		142.00	20
DESTRAPPED TENDERS	147.00		147.00	40
DESTRAPPED TENDERS—FRESH	150.00-156.00		153.00	160
WING MEAT WITH SKIN	74.00		74.00	40
MECHANICALLY SEPARATED 4/		R	17.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.00-19.00		16.64	562

EXPORT TRADING

DRUMSTICKS, TOMS	36.00		36.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		T	28.00	40
MECHANICALLY SEPARATED 4/	19.00		19.00	260
THIGH MEAT - FROZEN	70.00		70.00	80

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 09/19/01

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30	16,995	122,702	122,702
2001-2002	16,995	122,702	122,702
,2000-2001	26,955	94,633	94,883