



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms was steady to fully steady with the lighter weight hens in the best position. Limited sales reported with premiums noted for 8-10 lb. and 10-12 lb. hens. Inquiry was light, most interest noted for deferred shipments. Bulk parts trade sentiment was steady to fully steady with availability of product light at best.



EXPORT MARKET HIGHLIGHTS

Trading slow as buyers review current inventories after the holiday. Offerings were limited in availability and held with confidence. Most interest noted on frozen thigh meat and mechanically separated turkey.

SEPTEMBER 05, 2001

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	CURRENT SHIPMENTS 2/ 7/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	67	67.00	260	-	-	-	160	SEP
CENTRAL REGION 4/	64-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	62-64	63	63.00	200	-	-	-	80	SEP
CENTRAL REGION	61-63	-	-	-	-	-	-	-	-
WESTERN REGION	62-64	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 SEPTEMBER 2001.

Trade sentiment was steady to firm on bulk parts and thigh meat, steady to fully steady on 15-20% mechanically separated turkey (MST). The strength on drums and wings continues to be driven in part by a good further processed demand and interest for domestic and export commodity shipments. Offerings of bulk parts light at best with some processors choosing instead to debone drums and wings for ground turkey and wing meat with skin. Thigh meat demand fair. Offerings of thigh meat were light with some noted at higher trending price levels while others are content to hold current market levels. Trading was fairly heavy on fresh MST for domestic shipments, balance light. For domestic: drummetes 25, defatted gizzards 55 cents delivered. Thigh trim traded at 37 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	103.70	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	94.00	200
DRUMSTICKS, TOM	34.00-35.00		34.50	80
DRUMSTICKS, TOM—FRESH		F	34.00	40
DRUMSTICKS, HEN		F	31.00	80
WINGS, FULL-CUT, TOM	30.00		30.00	14
WINGS, FULL-CUT, HEN	35.00		35.00	20
WINGS, V-TYPE, TOM	34.00-35.00		34.74	54
WINGS, V-TYPE, HEN	50.00		50.00	20
NECKS, TOM	30.00		30.00	14
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	162.50	800
BREASTS, B/S, TOM—FRESH 3/	184.00-188.00		185.33	180
THIGH MEAT	67.00		67.00	80
THIGH MEAT—FRESH	67.00		67.00	40
BREAST TRIM MEAT	118.00-125.00		119.86	140
SCAPULA MEAT		F	123.73	220
TENDERLOINS				
DESTRAPPED TENDERS	150.00		150.00	40
DESTRAPPED TENDERS—FRESH		F	154.00	80
WING MEAT WITH SKIN	72.00		72.00	80
MECHANICALLY SEPARATED 4/	17.00		17.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.00-17.00		16.29	680

EXPORT TRADING

DRUMSTICKS, TOMS		T	32.50	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	27.00	52
MECHANICALLY SEPARATED 4/	17.00		17.00	104
THIGH MEAT - FROZEN	67.00-68.00		67.43	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 09/06/01

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2001-2002	30,370	105,707	105,707
2000-2001	8,250	66,891	67,141