



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Limited trading taking place at steady money for prompt deliveries. Supplies of hens and toms adequate with lighter weight hens in the best position. Demand mixed, some buyers looking to buy only fill in basis, while others still looking for substantial numbers for Thanksgiving holiday. Bulk parts and meats trading was light except for a heavy volume of fresh mechanically separated turkey. Inquiry generally moderate. Offerings light and held with confidence.



EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand fairly good but finding limited availability.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-94
FROZEN TURKEYS Y TOMS 28# & UP	80-99
BREASTS 10-12#	140-145
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	68-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	69-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	64-68	66	66.00	200
CENTRAL REGION 4/	64-67	-	-	-
WESTERN REGION 5/	66-68	-	-	-
16-24 LB TOMS				
EASTERN REGION	62-64	62	62.00	200
CENTRAL REGION	61-62	-	-	-
WESTERN REGION	62-64	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 AUGUST 2001.

Trade sentiment was steady to fully steady on fresh tom breast meat and steady on frozen. Demand was fair to good for the light to adequate offerings. The undertone on thigh meat was mostly steady to fully steady with some spot unsettledness noted. Thigh meat inquiry was fair with offerings generally held with confidence. Trading of all items centered on a heavy volume of fresh 15-20% mechanically separated turkey for domestic shipments, balance light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	R		103.00	36
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	31.67	60
DRUMSTICKS, TOM—FRESH		F	31.00	40
DRUMSTICKS, HEN		R	30.00	20
WINGS, FULL-CUT, TOM		F	28.22	180
WINGS, FULL-CUT, HEN	35.00		35.00	40
WINGS, V-TYPE, TOM		F	31.00	20
WINGS, V-TYPE, HEN		R	50.00	20
NECKS, TOM		F	28.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	167.00	80
BREASTS, B/S, TOM—FRESH 3/	181.00-187.00		184.00	320
THIGH MEAT		R	62.00	3
THIGH MEAT—FRESH		F	60.00	34
BREAST TRIM MEAT		F	120.00	160
SCAPULA MEAT		F	121.00	40
TENDERLOINS		T	136.00	40
DESTRAPPED TENDERS	150.00		150.00	80
DESTRAPPED TENDERS—FRESH	150.00		150.00	120
WING MEAT WITH SKIN	70.00		70.00	40
MECHANICALLY SEPARATED 4/		R	17.00	120
MECHANICALLY SEPARATED—FRESH 4/	15.00-17.00		16.20	800
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00-31.00		30.50	208
WINGS FULL-CUT - TOMS		F	29.00	104
WINGS, V-TYPE, TOM	29.00		29.00	104
TAILS		F	28.00	104
MECHANICALLY SEPARATED 4/	16.00		16.00	52
THIGH MEAT - FROZEN	62.00-66.00		64.67	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.