



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
AUGUST 22, 2001  
VOL. 48 NO. 101

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone for whole body hens and toms was steady to fully steady. Inquires generally slow with most interest for the September through November delivery period. No sales reported. Offerings of hens and toms generally adequate, however lighter weight hens remain in the best position. Bulk parts and meats trading was generally light as the availability of product was limited and held in firm hands. Demand moderate.



### EXPORT MARKET HIGHLIGHTS

Trading slow. Demand moderate with most interest noted on tom drums and frozen thigh meat going to Russia and Mexico.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 21, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65.5-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-67	-	-	-	-	-	-	560	OCT
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	62-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	61-62	-	-	-	-	-	-	520	OCT
WESTERN REGION 5/	62-64	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 22, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65.5-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	62-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	61-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	62-64	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 AUGUST 2001.

Bulk parts trade sentiment was steady to firm on tom parts with drums in the strongest position. Offerings were light to instances adequate. Hen bulk parts trade sentiment was steady to firm, however, instances were noted when hen parts were not being as confidently held as tom parts. Increased confidence was noted on wing meat with skin with spot trading noted at higher prices. The undertone was about steady on mechanically separated turkey. Trading of all items centered on fair to moderately heavy volumes of fresh tom breast meat and fresh 15-20% mechanically separated turkey for domestic and on light volumes of drums, wings and thigh meat for export. Grade A non-basted 16-18 lb. breasts traded at 115 cents delivered September-November.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	97.00	80
DRUMSTICKS, TOM	30.00		30.00	120
DRUMSTICKS, TOM—FRESH		F	31.00	12
DRUMSTICKS, HEN	30.00		30.00	48
WINGS, FULL-CUT, TOM		R	27.27	55
WINGS, FULL-CUT, HEN		F	35.00	20
WINGS, V-TYPE, TOM	29.00-33.00		29.14	57
WINGS, V-TYPE, HEN		F	50.00	20
NECKS, TOM	28.00-31.00		28.59	41
NECKS, HEN				
BREASTS, B/S, TOM 3/	165.00		165.00	20
BREASTS, B/S, TOM—FRESH 3/	173.00-182.00		176.78	460
THIGH MEAT	60.00		60.00	40
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	117.00	40
SCAPULA MEAT				
TENDERLOINS	136.00		136.00	40
DESTRAPPED TENDERS		R	146.00	400
DESTRAPPED TENDERS—FRESH	150.00		150.00	80
WING MEAT WITH SKIN	67.00		67.00	40
MECHANICALLY SEPARATED 4/		W	13.00	80
MECHANICALLY SEPARATED—FRESH 4/	16.00-18.00		16.37	600
EXPORT TRADING				
DRUMSTICKS, TOMS	31.00		31.00	260
WINGS FULL-CUT - TOMS		M	27.50	200
WINGS, V-TYPE, TOM	28.00-28.50		28.25	208
TAILS		M	28.00	80
MECHANICALLY SEPARATED 4/		M	18.00	240
THIGH MEAT - FROZEN	61.00		61.00	269

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	68-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	69-76

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 AUGUST 2001.

Trade sentiment on fresh tom breast meat and wing meat with skin was steady to firm with the balance of white meat items steady to fully steady. White meat demand was fair to good on fresh tom breast meat and light to fair on the balance of white meat items. Offerings of fresh tom breast meat were short to instances adequate. White meat offerings were light on the balance of items. Domestic trading was light. Export inquiry continued active on drums and thigh meat, slow to moderate on the balance of bulk parts, uneven and light at best on frozen mechanically separated turkey. Offerings of frozen thigh meat were light and generally held with confidence.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	97.00	80
DRUMSTICKS, TOM	30.00-31.00		30.60	100
DRUMSTICKS, TOM—FRESH		F	31.00	12
DRUMSTICKS, HEN	30.00		30.00	80
WINGS, FULL-CUT, TOM	27.00		27.00	40
WINGS, FULL-CUT, HEN		F	35.00	20
WINGS, V-TYPE, TOM		T	29.14	57
WINGS, V-TYPE, HEN		F	50.00	20
NECKS, TOM		T	28.59	41
NECKS, HEN				
BREASTS, B/S, TOM 3/	167.00		167.00	80
BREASTS, B/S, TOM—FRESH 3/	182.00-185.00		184.50	200
THIGH MEAT		T	60.00	40
THIGH MEAT—FRESH				
BREAST TRIM MEAT	121.00		121.00	40
SCAPULA MEAT	125.00		125.00	40
TENDERLOINS		T	136.00	40
DESTRAPPED TENDERS	147.00		147.00	80
DESTRAPPED TENDERS—FRESH		T	150.00	80
WING MEAT WITH SKIN	67.00-69.00		68.00	220
MECHANICALLY SEPARATED 4/		W	13.00	80
MECHANICALLY SEPARATED—FRESH 4/	17.00		17.00	40

## EXPORT TRADING

DRUMSTICKS, TOMS	31.00		31.00	40
WINGS FULL-CUT - TOMS		M	27.50	200
WINGS, V-TYPE, TOM		T	28.25	208
TAILS		M	28.00	80
MECHANICALLY SEPARATED 4/		M	18.00	240
THIGH MEAT - FROZEN	60.00-61.00		60.78	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**USDA, AMS, POULTRY PROGRAMS.****POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/23/01**

POULTRY HEALTH BOARD		ACCUMULATED	
SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2001-2002	-	75,337	75,337
2000-2001	10,236	54,709	54,709