



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment was steady on 8-16 lb. hens, steady to instances weak on 16-24 lb. toms. No sales reported. Supplies of whole birds were sufficient for trade needs while inquiries were limited and selective. Trading on parts and bulk meats slow. Demand was light.

EXPORT MARKET HIGHLIGHTS

Export trading was generally inactive, except for limited trading of frozen thigh meat at steady levels. Demand slow as buyers remain cautious.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-94
FROZEN TURKEYS Y TOMS 28# & UP	80-99
BREASTS 10-12#	140-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	72-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	69-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/ 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-67	-	-	-
CENTRAL REGION 4/	64-66	-	-	-
WESTERN REGION 5/	66-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	62-64	-	-	-
CENTRAL REGION	60-61	-	-	-
WESTERN REGION	62-64	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS

VOLUME DEL. (000)	PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 AUGUST 2001.

Demand for fresh tom breast meat was fair and the undertone was at least steady with supplies generally balanced. The market tone on tom drums was strong and supplies were tight. Heavy hen drums sold at higher prices. Tom necks were balanced, hen necks were slow to clear. Frozen thigh meat was well cleared in most areas and the tone was steady to instances fully steady.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	94.00	20
DRUMSTICKS, TOM		F	30.00	24
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	31.00		31.00	40
WINGS, FULL-CUT, TOM		F	27.22	90
WINGS, FULL-CUT, HEN		F	27.00	20
WINGS, V-TYPE, TOM		F	28.75	80
WINGS, V-TYPE, HEN		F	50.00	35
NECKS, TOM		F	29.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	166.78	90
BREASTS, B/S, TOM—FRESH 3/		F	175.87	300
THIGH MEAT		F	59.00	10
THIGH MEAT—FRESH		F	61.00	30
BREAST TRIM MEAT		F	114.00	40
SCAPULA MEAT		W	121.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH				
WING MEAT WITH SKIN		W	67.00	40
MECHANICALLY SEPARATED 4/		R	17.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	17.10	294
EXPORT TRADING				
DRUMSTICKS, TOMS		R	30.00	40
WINGS FULL-CUT - TOMS		R	28.00	40
WINGS, V-TYPE, TOM		M	28.00	104
TAILS		F	25.67	120
MECHANICALLY SEPARATED 4/		R	17.00	264
THIGH MEAT - FROZEN	58.00		58.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.