



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens steady, 16-24 lb. toms was steady instances weak. No sales reported. Whole body offerings generally adequate. Demand was mixed with most interest noted for deferred arrivals. Trading for parts and meats remains slow. Demand light.



EXPORT MARKET HIGHLIGHTS

Trading centered on a moderately heavy volume of frozen thigh meat at steady to firm price levels and frozen 15-20 % mechanically separated turkey at lower trending levels. Most buyers shopping around and not actively purchasing product.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 07, 2001**

	CURRENT SHIPMENTS 2/ 7/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	61-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-63	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 08, 2001**

	CURRENT SHIPMENTS 2/ 7/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	61-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 AUGUST 2001.

The trade sentiment on bulk parts was steady to barely steady on tom full-cut wings with the balance of items mostly steady to fully steady. Bulk parts inquiry ranged from fair to instances good on drums to light to fair mostly light on the balance of items. Offerings of drums and her 2-joint wings were light, necks and tom 2-joint wings light to instances adequate, and tom full-cut wings in a full range but mostly adequate to fully adequate. The undertone thigh meat was generally steady with instances of increased seller confidence noted while others note a less aggressive buyer interest. Offerings were light to adequate, mostly adequate. Trading was slow on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	103.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		M	95.00	3
DRUMSTICKS, TOM	30.00		30.00	5
DRUMSTICKS, TOM—FRESH		F	29.00	160
DRUMSTICKS, HEN	30.00		30.00	11
WINGS, FULL-CUT, TOM	28.00		28.00	18
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	29.00	14
WINGS, V-TYPE, HEN	49.00		49.00	22
NECKS, TOM	28.00-29.00		28.03	106
NECKS, HEN				
BREASTS, B/S, TOM 3/	163.00		163.00	40
BREASTS, B/S, TOM—FRESH 3/		F	176.93	560
THIGH MEAT		F	58.00	40
THIGH MEAT—FRESH		M	63.00	20
BREAST TRIM MEAT		M	117.00	20
SCAPULA MEAT		R	124.00	40
TENDERLOINS		R	133.00	40
DESTRAPPED TENDERS		W	147.00	80
DESTRAPPED TENDERS—FRESH		F	153.67	30
WING MEAT WITH SKIN		R	67.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED—FRESH 4/		M	19.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		M	28.00	104
WINGS FULL-CUT - TOMS		M	27.14	140
WINGS, V-TYPE, TOM		M	28.00	104
TAILS		M	28.00	20
MECHANICALLY SEPARATED 4/		M	16.38	420
THIGH MEAT - FROZEN	58.00		58.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	72-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	69-76

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 AUGUST 2001.

Trading centered on a moderately heavy volume of frozen thigh meat at steady to higher levels and on frozen 15-20% mechanically separated turkey at lower trending prices, slow on the balance of items. Domestic inquiry was light to fair. Export interest was active on dark meat items with the balance of items ranging slow to instances moderate. Offerings mixed.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	103.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		M	95.00	3
DRUMSTICKS, TOM	30.00		30.00	40
DRUMSTICKS, TOM—FRESH		F	29.00	160
DRUMSTICKS, HEN		T	30.00	11
WINGS, FULL-CUT, TOM		T	28.00	18
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	29.00	14
WINGS, V-TYPE, HEN		T	49.00	22
NECKS, TOM	28.00		28.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	163.00	40
BREASTS, B/S, TOM—FRESH 3/	176.00		176.00	80
THIGH MEAT		F	58.00	40
THIGH MEAT—FRESH		M	63.00	20
BREAST TRIM MEAT		M	117.00	20
SCAPULA MEAT	121.00		121.00	20
TENDERLOINS		R	133.00	40
DESTRAPPED TENDERS		W	147.00	80
DESTRAPPED TENDERS—FRESH		F	153.67	30
WING MEAT WITH SKIN	67.00		67.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED—FRESH 4/		M	19.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		M	28.00	104
WINGS FULL-CUT - TOMS		M	27.14	140
WINGS, V-TYPE, TOM		M	28.00	104
TAILS		M	28.00	20
MECHANICALLY SEPARATED 4/	15.75		15.75	260
THIGH MEAT - FROZEN	57.00-59.00		58.73	600

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/08/01

POULTRY HEALTH BOARD	ACCUMULATED	HEAVY	ALL
SEASON	HEAVY	WHITES	BREEDS
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2001-2002	3,208	73,879	73,879
2000-2001	-	30,253	30,253