



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms was steady. Limited sales reported for prompt shipment. Offerings were uneven, but generally adequate for current requirements. Demand was light for prompt shipments and light to moderate for deferred shipments. Bulk parts and meats trading generally light and limited by less than adequate offerings. Demand for parts and meats slow.



EXPORT MARKET HIGHLIGHTS

Trading fairly active with most movement noted on dark meat items. Demand moderate to good with most interest noted from Mexico, also activity from Russia, Asia and Caribbean. Sales of whole birds reported for export to the Caribbean, hens at 65-66 cents and toms 61-62 cents to the East coast.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 31, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-66	65	65.00	30	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	61-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-63	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 01, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-66	65	65.00	200	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	61-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-62	62	62.00	120	-	-	-	-	-
WESTERN REGION 5/	61-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JULY 2001.

The trade sentiment on tom full-cut wings was mostly steady with some industry members more confident than others; drums and 2-joint wings were steady to fully steady. Inquiry on bulk parts ranged light to fair with drums the most active. The undertone on 15-20% mechanically separated turkey (MST) was steady to instances weak as most industry members continued to demonstrate a lack of confidence in the market. The undertone on 4-8 lb. breasts was steady for the slow to sometimes moderate demand. Domestic trading centered on moderately heavy volumes of plant grade 4-8 lb. breasts and fresh tom breast meat, fair volumes of fresh MST, and light on the balance of items. Grade A non-basted 16-18 lb. breasts traded at 115 cents delivered. Export trading was light and centered on drums and thigh meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	103.00		103.00	280
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	95.00-97.00		96.13	640
DRUMSTICKS, TOM	28.00-29.00		28.43	42
DRUMSTICKS, TOM—FRESH		F	27.20	200
DRUMSTICKS, HEN		W	30.00	22
WINGS, FULL-CUT, TOM	28.00		28.00	15
WINGS, FULL-CUT, HEN		W	29.00	20
WINGS, V-TYPE, TOM	28.50-29.00		28.93	46
WINGS, V-TYPE, HEN		W	50.00	20
NECKS, TOM	28.50		28.50	6
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	173.00-176.00		175.44	640
THIGH MEAT		R	58.00	40
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	114.00	40
SCAPULA MEAT		W	121.00	20
TENDERLOINS	140.00		140.00	20
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	150.00		150.00	160
WING MEAT WITH SKIN		W	66.60	100
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	19.00-20.00		19.77	520
EXPORT TRADING				
DRUMSTICKS, TOMS	29.00		29.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	26.50	208
TAILS				
MECHANICALLY SEPARATED 4/		R	22.00	200
THIGH MEAT - FROZEN	58.00		58.00	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	72-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 AUGUST 2001.

The trade sentiment on fresh tom breast meat was steady to instances weak mostly steady, about steady on the balance of white meat items with scapula the strongest. Further processed demand was fair to instances good with some processors noting movement is less than anticipated for the time of year on white meat. Bulk white meat demand ranged light to fair. Breast meat offerings ranged adequate to fully adequate on fresh and frozen at least adequate, scapula light with the balance of white meat items generally adequate for buyers' needs. Export market activity was improved with demand and trading centered on dark meat items. Increased interest was starting to be noted from Mexico and also activity was noted from Russia, Asia, and the Caribbean. Tom necks traded at 28 cents delivered export.

<u>DOMESTIC TRADING</u>	<u>PRICE RANGE</u>	<u>L.S.T. CODE 1/</u>	<u>WTD AVG PRICE</u>	<u>VOLUME (000)</u>
BREASTS, 4-8 LBS GRADE A 2/		T	103.00	280
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		T	96.13	640
DRUMSTICKS, TOM	28.00-29.00		28.73	55
DRUMSTICKS, TOM—FRESH		F	27.20	200
DRUMSTICKS, HEN	30.00		30.00	80
WINGS, FULL-CUT, TOM		T	28.00	15
WINGS, FULL-CUT, HEN		W	29.00	20
WINGS, V-TYPE, TOM	28.00-30.00		28.83	120
WINGS, V-TYPE, HEN		W	50.00	20
NECKS, TOM	27.00		27.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	177.00		177.00	160
THIGH MEAT		R	58.00	40
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	114.00	40
SCAPULA MEAT		W	121.00	20
TENDERLOINS		T	140.00	20
DESTRAPPED TENDERS	147.00		147.00	80
DESTRAPPED TENDERS—FRESH		T	150.00	160
WING MEAT WITH SKIN		W	66.60	100
MECHANICALLY SEPARATED 4/	17.50		17.50	40
MECHANICALLY SEPARATED—FRESH 4/		T	19.77	520

EXPORT TRADING

DRUMSTICKS, TOMS	27.50-29.00		28.19	620
WINGS FULL-CUT - TOMS	28.00		28.00	108
WINGS, V-TYPE, TOM	28.50-30.00		28.80	260
TAILS	27.00		27.00	264
MECHANICALLY SEPARATED 4/	17.00-18.50		17.86	280
THIGH MEAT - FROZEN	57.00-60.00		57.97	764

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/31/01

<u>POULTRY HEALTH BOARD</u>		<u>ACCUMULATED</u>	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDERS
2001-2002	8,446	70,671	70,671
2000-2001	1,184	30,253	30,253

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