



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
JULY 30, 2001  
VOL. 48 NO. 91

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone was steady on 8-16 lb. hens and 16-24lb toms for prompt shipments. No sales reported. Offerings were mixed, but generally adequate. Demand was light to moderate. Bulk parts and demand generally balanced. Meats moved into a closer supply situation. Mechanically separated turkey continued to exceed the limited buyer interest.



### EXPORT MARKET HIGHLIGHTS

Trading was moderate with most movement noted on tom drums and frozen thigh meat. Demand remains selective.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-94
FROZEN TURKEYS Y TOMS 28# & UP	83-99
BREASTS 10-12#	140-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	72-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	65-67	-	-	-
CENTRAL REGION 4/	64-66	-	-	-
WESTERN REGION 5/	65-67	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	61-64	-	-	-
CENTRAL REGION	60-62	-	-	-
WESTERN REGION	61-63	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Bell, CA	Voice	(323)269-4154	Jim Derby
	Recorded	(404)562-5856			Fax	(323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(323)260-4676	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JULY 2001.

The trade sentiment on fresh tom breast meat and thigh meat was mostly steady, steady to instances fully steady on fresh destrapped tenderloins and tom drums, and some increased confidence was noted on tom full-cut wings. Offerings of fresh 15-20% mechanically separated turkey continued to exceed the limited buyer interest. Domestic demand was light on most items. Some spot interest was noted on fresh destrapped tenderloins. Export inquiry was light to fair and centered on drums, wings and thigh meat for mostly Russian shipments. Interest from Mexico was mixed. Market activity was light on all items with export trading the most active.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	98.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		W	93.00	80
DRUMSTICKS, TOM		R	28.00	40
DRUMSTICKS, TOM—FRESH		F	27.20	200
DRUMSTICKS, HEN		W	30.00	22
WINGS, FULL-CUT, TOM		R	29.00	40
WINGS, FULL-CUT, HEN		W	29.00	20
WINGS, V-TYPE, TOM		W	29.00	62
WINGS, V-TYPE, HEN		W	50.00	20
NECKS, TOM		R	27.50	80
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	177.00		177.00	40
THIGH MEAT		R	58.00	40
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	114.00	40
SCAPULA MEAT		W	121.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	152.00		152.00	40
WING MEAT WITH SKIN		W	66.60	100
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	20.27	150
EXPORT TRADING				
DRUMSTICKS, TOMS	27.00-29.00		27.87	184
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	26.50		26.50	208
TAILS				
MECHANICALLY SEPARATED 4/		R	22.00	200
THIGH MEAT - FROZEN	58.00		58.00	280

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.