



USDA TURKEY MARKET NEWS REPORT

SSN 1522-0575

WEDNESDAY
JULY 25, 2001
VOL. 48 NO. 89

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone was steady on retail sized whole turkeys for prompt shipment. Inquiries were sporadic. Offerings were adequate. Trading centered on spot loads for current at steady prices and deferred shipments at higher prices. Availability of bulk parts was usually in balance with the light interest for prompt shipments. Bulk meat trading was light.

EXPORT MARKET HIGHLIGHTS

Export activity was light to fair. The undertone on thigh meat was steady to barely steady, hinging on improved export demand.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 25, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7.	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	65	65.00	80	78.00	80	OCT	-	-
					80.00	80	NOV	-	-
CENTRAL REGION 4/	64-66	-	-	-	65.50	120	AUG	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	61-64	-	-	-	74.00	80	OCT	-	-
					76.00	80	OCT	-	-
CENTRAL REGION	60-62	-	-	-	-	-	-	-	-
WESTERN REGION	61-63	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 24, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7.	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	61-64	-	-	-	-	-	-	-	-
CENTRAL REGION	60-62	-	-	-	-	-	-	-	-
WESTERN REGION	61-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 JULY 2001.

The market tone on fresh tom breast meat was about steady. Bulk parts inactive, demand generally light. Trading slow and untested as most sellers have previous orders to fill and offering only limited quantities. Export demand and trading was inactive.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	27.50		27.50	80
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		M	30.00	15
WINGS, FULL-CUT, TOM		F	27.00	160
WINGS, FULL-CUT, HEN		F	34.00	40
WINGS, V-TYPE, TOM		W	28.52	66
WINGS, V-TYPE, HEN		R	51.00	40
NECKS, TOM	28.00		28.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		M	175.50	720
THIGH MEAT				
THIGH MEAT—FRESH		T	64.50	40
BREAST TRIM MEAT		F	117.00	20
SCAPULA MEAT		W	121.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		M	151.40	300
WING MEAT WITH SKIN		R	65.67	60
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		M	23.54	520
EXPORT TRADING				
DRUMSTICKS, TOMS		F	27.34	692
WINGS FULL-CUT - TOMS		F	27.00	40
WINGS, V-TYPE, TOM		F	27.28	144
TAILS		W	27.00	66
MECHANICALLY SEPARATED 4/		F	18.83	144
THIGH MEAT - FROZEN		F	54.61	784

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	72-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JULY 2001.

The market tone on fresh tom breast meat was about steady. Tom drums and frozen thigh meat steady to barely steady. Demand generally slow. Trading light to moderate, most sellers reporting limited availability on parts due to previous commitments. Export demand and trading was slow to materialize.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	98.00		98.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	93.00		93.00	80
DRUMSTICKS, TOM	28.00		28.00	80
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	30.00		30.00	22
WINGS, FULL-CUT, TOM		F	27.00	160
WINGS, FULL-CUT, HEN	29.00		29.00	20
WINGS, V-TYPE, TOM	29.00		29.00	62
WINGS, V-TYPE, HEN	50.00		50.00	20
NECKS, TOM		T	28.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	176.00-178.00		176.93	150
THIGH MEAT	58.00		58.00	115
THIGH MEAT—FRESH				
BREAST TRIM MEAT	114.00		114.00	40
SCAPULA MEAT	121.00		121.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		M	151.40	300
WING MEAT WITH SKIN	66.00-67.00		66.60	100
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	23.00		23.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	26.50		26.50	240
WINGS FULL-CUT - TOMS		F	27.00	40
WINGS, V-TYPE, TOM		F	27.28	144
TAILS		W	27.00	66
MECHANICALLY SEPARATED 4/	20.00		20.00	160
THIGH MEAT - FROZEN	57.50-58.00		57.56	360

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/25/01

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2001-2002	44,433	62,225	62,225
2000-2001	12,506	29,069	29,069