



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady on 8-16 lb. hens and 16-24 pound toms. Offerings mixed by region but were sufficient for current buyer interest. No sales reported. Demand and trading for parts and meats light and selective.



EXPORT MARKET HIGHLIGHTS

Export trading was generally light on tom drums, tom wings and tails, while the balance of items inactive.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-94
FROZEN TURKEYS Y TOMS 28# & UP	83-99
BREASTS 10-12#	140-145
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-67	-	-	-
CENTRAL REGION 4/	64-66	-	-	-
WESTERN REGION 5/	65-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-64	-	-	-
CENTRAL REGION	60-62	-	-	-
WESTERN REGION	61-63	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JULY 2001.

The trade sentiment on fresh tom breast meat and fresh destrapped tenderloins was mostly steady, steady to barely steady on tom drums, and barely steady at best on thigh meat. Demand and trading light. Some spot trading was noted on fresh thigh meat for domestic prompt shipments at higher prices and frozen thigh meat for late August shipments at 60 cents delivered export. Offerings of breast meat were generally at least adequate for buyers' needs, tom drums adequate to ample and frozen thigh meat fully adequate to ample.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	102.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	93.00	40
DRUMSTICKS, TOM		F	29.56	91
DRUMSTICKS, TOM—FRESH		F	29.00	40
DRUMSTICKS, HEN	30.00		30.00	80
WINGS, FULL-CUT, TOM		F	28.75	106
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	28.00	11
WINGS, V-TYPE, HEN				
NECKS, TOM		F	28.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	165.00	40
BREASTS, B/S, TOM—FRESH 3/	176.00		176.00	80
THIGH MEAT		W	57.00	80
THIGH MEAT—FRESH	63.00-65.50		64.39	72
BREAST TRIM MEAT	117.00		117.00	160
SCAPULA MEAT		F	123.50	137
TENDERLOINS				
DESTRAPPED TENDERS	152.50		152.50	120
DESTRAPPED TENDERS—FRESH	152.00		152.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		R	27.19	640
EXPORT TRADING				
DRUMSTICKS, TOMS	27.50-29.50		28.37	184
WINGS FULL-CUT - TOMS	27.00		27.00	40
WINGS, V-TYPE, TOM	27.50		27.50	104
TAILS	26.00-27.00		26.60	200
MECHANICALLY SEPARATED 4/		T	25.00	104
THIGH MEAT - FROZEN		F	59.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.