



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady on hens and 16-24 pound toms. Inquiries for fall shipment were moderate, however buyers were slow to commit. Overall, offerings were adequate. Fresh breast meat and destrapped tenders were mostly steady with spot availability. Thigh meat and tom drums were barely steady to weak, balance of parts steady.



EXPORT MARKET HIGHLIGHTS

Inquiries from Asia spurred interest in thigh meat. Trading was active on tom full cut wings and fair on thigh meat. Packer label hens moved into export channels at 69 to 71 cents delivered port for August shipment.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 10, 2001**

	CURRENT SHIPMENTS 2/ 7/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 11, 2001**

	CURRENT SHIPMENTS 2/ 7/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JULY 2001.

The trade sentiment on most items was generally steady, except for thigh meat. Thigh meat trade sentiment ranged barely steady to weak. Domestic demand and trading was light on all items. Offerings were generally adequate with some items more available than others. Export trading centered on a fair volume of livers at 25.25 cents delivered port for July-September shipments, balance slow. Some tom necks traded at 27.50 cents delivered port for export for current shipments. Demand for exports was slow as most industry personnel are cautious and wait for further market developments. Offerings of frozen thigh meat are readily available as the lower trending offering prices continued to attract only limited interest.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	30.00		30.00	20
DRUMSTICKS, TOM—FRESH		F	31.00	40
DRUMSTICKS, HEN		F	30.00	20
WINGS, FULL-CUT, TOM	28.00-28.50		28.33	60
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	27.00	40
WINGS, V-TYPE, HEN		T	50.00	40
NECKS, TOM				
NECKS, HEN		T	29.00	9
BREASTS, B/S, TOM 3/		F	164.33	60
BREASTS, B/S, TOM—FRESH 3/		F	175.90	490
THIGH MEAT		F	62.00	12
THIGH MEAT—FRESH		M	65.00	20
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	151.11	90
WING MEAT WITH SKIN		F	67.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	28.80	100
EXPORT TRADING				
DRUMSTICKS, TOMS		M	31.00	260
WINGS FULL-CUT - TOMS		F	29.00	208
WINGS, V-TYPE, TOM		F	28.00	104
TAILS		F	27.00	312
MECHANICALLY SEPARATED 4/	25.00		25.00	104
THIGH MEAT - FROZEN		F	60.68	224

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JULY 2001.

The trade sentiment on tom breast meat and destrapped tenderloins was mostly steady with destrapped tenderloin the strongest. Demand light to instances fair. Offerings were generally adequate with spot availability noted for prompt shipments. Some minor production problems were noted in parts of the Central Region from the continuing heat, however, no concerns were expressed by the industry. The frozen thigh meat market started showing signs of renewed activity as a result of the increased interest noted from Asia. The market on tom drums was starting to weaken with buyer bids noted at lower trending price levels. Tom drum offerings ranged adequate to instances ample, mostly adequate to fully adequate. The undertone was about steady on wings and necks. Domestic trading light. Fresh wing meat traded at 65 and fresh whole tenderloins at 134 cents delivered. Export trading was moderately heavy on tom full-cut wings, light on thigh meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	31.00		31.00	7
DRUMSTICKS, TOM—FRESH	30.00		30.00	40
DRUMSTICKS, HEN		F	30.00	20
WINGS, FULL-CUT, TOM	28.00-29.00		28.85	47
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	29.00		29.00	7
WINGS, V-TYPE, HEN				
NECKS, TOM				
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	164.33	60
BREASTS, B/S, TOM—FRESH 3/	176.00		176.00	120
THIGH MEAT	57.00		57.00	80
THIGH MEAT—FRESH		M	65.00	20
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	152.50		152.50	80
WING MEAT WITH SKIN		F	67.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	28.80	100

EXPORT TRADING

DRUMSTICKS, TOMS		M	31.00	260
WINGS FULL-CUT - TOMS	29.00		29.00	600
WINGS, V-TYPE, TOM		F	28.00	104
TAILS		F	27.00	312
MECHANICALLY SEPARATED 4/		T	25.00	104
THIGH MEAT - FROZEN	57.50-61.00		59.15	264

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/11/01

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2001-2002	3,695	13,787	13,787
2000-2001	14,460	16,563	16,563