



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment was at least steady on hens and consumer sized toms. Inquiry ranged light to instances fair on whole turkeys with improved interest starting to be noted for deferred shipments in some parts of the country. Trading slow. The market on bulk meat items was mostly steady with trading centered on fresh tom breast meat and fresh 15-20% mechanically separated turkey (MST). The thigh meat market continued to show signs of weakness and most sellers continued to be confident in the MST market. Bulk parts were generally steady with trading consisting mostly of light volumes.



EXPORT MARKET HIGHLIGHTS

Trading was active on frozen thigh meat at lower trending price levels and moderately light on tom drums at steady prices. Market activity was light on the balance of items. Some sellers have noted a less aggressive buyer interest from Mexico while they wait for new permits to be released.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 26, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62.5-67	62.5	62.50	800	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 27, 2001**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	61	61.00	15	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JUNE 2001.

Trading was slow. Demand light to moderate, some buyers showing resistance to current offering prices. Offerings remain mixed but are easily keeping pace with demand. Parts and meats items generally steady, except frozen thigh meat barely steady to weak. Export demand moderate, some buyers taking a wait and see attitude as the upcoming holiday comes into play.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	93.00	14
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	29.00	200
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	30.00		30.00	12
WINGS, FULL-CUT, TOM	29.00		29.00	9
WINGS, FULL-CUT, HEN	36.00		36.00	8
WINGS, V-TYPE, TOM	27.00-27.50		27.25	80
WINGS, V-TYPE, HEN	48.00		48.00	40
NECKS, TOM	28.00-29.00		28.17	48
NECKS, HEN		T	31.00	8
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	174.00-176.00		175.08	520
THIGH MEAT		W	69.50	80
THIGH MEAT—FRESH		F	67.81	158
BREAST TRIM MEAT	114.00		114.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	149.00	120
DESTRAPPED TENDERS—FRESH	150.00		150.00	80
WING MEAT WITH SKIN	68.00		68.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	29.50	52
EXPORT TRADING				
DRUMSTICKS, TOMS	29.00-30.00		29.60	260
WINGS FULL-CUT - TOMS		F	28.00	480
WINGS, V-TYPE, TOM	27.50		27.50	104
TAILS				
MECHANICALLY SEPARATED 4/		M	27.75	52
THIGH MEAT - FROZEN	66.25		66.25	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JUNE 2001.

Trading and demand mixed, slow to moderate. Buyers showing resistance to current offering prices as the holiday approaches. Supplies mixed but are clearing the market and keeping pace with demand. Parts and meats items generally steady, except frozen thigh meat barely steady to weak. Export demand moderate, instances good. One container tom necks for export traded at 28 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	102.00		102.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	31.00		31.00	40
DRUMSTICKS, TOM—FRESH	31.00		31.00	40
DRUMSTICKS, HEN	30.00		30.00	20
WINGS, FULL-CUT, TOM	29.00		29.00	120
WINGS, FULL-CUT, HEN	35.00		35.00	20
WINGS, V-TYPE, TOM	28.00-29.00		28.29	280
WINGS, V-TYPE, HEN	49.00		49.00	20
NECKS, TOM	28.00-29.00		28.75	160
NECKS, HEN				
BREASTS, B/S, TOM 3/	165.00		165.00	50
BREASTS, B/S, TOM—FRESH 3/	174.00-178.00		175.92	500
THIGH MEAT		W	69.50	80
THIGH MEAT—FRESH		F	67.81	158
BREAST TRIM MEAT	115.00		115.00	80
SCAPULA MEAT	121.00-125.00		122.33	60
TENDERLOINS				
DESTRAPPED TENDERS	149.00		149.00	240
DESTRAPPED TENDERS—FRESH	149.00		149.00	40
WING MEAT WITH SKIN	66.00		66.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	25.00-31.00		27.74	780
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00-32.00		30.73	328
WINGS FULL-CUT - TOMS	28.00		28.00	52
WINGS, V-TYPE, TOM	30.75		30.75	156
TAILS	29.00		29.00	104
MECHANICALLY SEPARATED 4/		M	27.75	52
THIGH MEAT - FROZEN	65.00-69.50		66.70	720

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/27/01

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30	659	396,317	396,567
2000-2001	12,584	380,795	381,145
1999-2000			