



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment was generally steady on toms, steady to fully steady on hens. Limited trading centered on deliveries in the central region. Supplies were usually sufficient for buyers needs. White meat items for further processing were well cleared, thigh meat and tom wings were available in some locations.



EXPORT MARKET HIGHLIGHTS

Export activity was heavy on tom wings and tom drums. Trading was fair on thigh meat. The undertone on thigh meat was cautious as Mexican permits needed to be filled by the end of June and there was limited interest for early July shipments. Russia continued to be active for July shipments. Demand for frozen mechanically separated turkey exceeded supply.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 21, 2001**

| | CURRENT SHIPMENTS 2/ | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|-------------------|----------------------|-------|---------|--------------|----------------------|--------------|----------|---------------------|----------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL. PER |
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 66-67 | - | - | - | 68.50 | 80 | AUG | - | - |
| CENTRAL REGION 4/ | 64-67.5 | 67.5 | 67.50 | 40 | - | - | - | - | - |
| WESTERN REGION 5/ | 66-67 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION 3/ | 61-63 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 59-63 | 63* | 63.00* | 40 | 65.00* | 40 | AUG | - | - |
| WESTERN REGION 5/ | 61-63 | - | - | - | - | - | - | - | - |

*16-18 pounds

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 22, 2001**

| | CURRENT SHIPMENTS 2/ | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|-------------------|----------------------|-------|---------|--------------|----------------------|--------------|----------|---------------------|----------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL. PER |
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 66-68 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 64-67.5 | 67.5 | 67.50 | 60 | 69.50 | 200 | JUL | - | - |
| WESTERN REGION 5/ | 66-67 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION 3/ | 61-63 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 59-63.5 | 63.5 | 63.50 | 50 | 67.70 | 238 | JUL | - | - |
| WESTERN REGION 5/ | 61-63 | - | - | - | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

| WEEK OF JUNE 22, 2001 | CURRENT WEEK | LAST WEEK | SAME WEEK YEAR AGO |
|------------------------------|--------------|-----------|--------------------|
| 8-16 LB HENS | | | |
| EASTERN REGION | 66.00 | 66.00 | 69.58 |
| CENTRAL REGION | 67.50 | 64.50** | 70.30** |
| WESTERN REGION | 66.20** | 66.00** | 70.00** |
| 16-24 LB TOMS | | | |
| EASTERN REGION | 61.00 | 61.30** | 65.50 |
| CENTRAL REGION | 63.28 | 60.50** | 66.50 |
| WESTERN REGION | 61.70** | 61.50** | 66.60** |

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

| | <u>RANGE</u> |
|------------------------------|--------------|
| FRESH TURKEYS Y HENS 8-16# | 96-98 |
| FRESH TURKEYS Y TOMS 14-24# | 96-98 |
| FROZEN TURKEYS Y HENS 8-16# | 70-76 |
| FROZEN TURKEYS Y TOMS 14-24# | 67-76 |
| FROZEN TURKEYS Y TOMS 24-28# | 68-76 |

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 87-102 |
| TURKEYS Y TOMS UNDER 22# | 81-99 |
| TURKEYS Y TOMS 22-24# | 81-99 |
| TURKEYS Y TOMS 24-26# | 81-99 |
| TURKEYS Y TOMS 26 LBS & OVER | 93-101 |

**FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A,
DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS
PER POUND, WEEK OF 25-JUN-2001**

| | <u>(8-16#)</u> | <u>(16-24#)</u> | | |
|---------------------------------|----------------|-----------------|--------------|--------------|
| | <u>HENS</u> | <u>LBS TOMS</u> | <u>LBS</u> | |
| | <u>PRICE</u> | <u>(000)</u> | <u>PRICE</u> | <u>(000)</u> |
| SALES (PROMOTIONS INCLUDED) | 70.20 | 100 | 69.00 | 10 |
| SALES (PROMOTIONS NOT INCLUDED) | 70.20 | 100 | 69.00 | 10 |
| SALES (PROMOTIONS ONLY) | | | | |
| SALES (PRICE TO BE DETERMINED) | | | | |

TURKEY MOVEMENT TREND(IN THOUSAND POUNDS)
SLAUGHTER-CERTIFIED RTC TURKEYS

| | |
|-----------------|-------------|
| MAY | 480,254 * |
| JUNE 1-16, 2001 | 245,331 * |
| To date 2001 | 2,349,214 * |
| To date 2000 | 2,490,587 * |

* PRELIMINARY

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS* See footnote (C) for corrections to week ending June 9, 2001
BY GEOGRAPHICAL AREAS WEEK ENDING 16-Jun-2001
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

| | -----YOUNG TURKEYS----- | | | TOTAL TURKEYS | |
|-----------------|-------------------------|------|-----------------|---------------|-------------|
| | PCT | AVG | OLD | AVG | |
| | CHG | LIVE | BANDED | LIVE | |
| -THOUSAND HEAD- | PW | WT | -THOUSAND HEAD- | WT | |
| N EAST | 876 | 4 | 22.72 | (A) | 878 23.03 |
| S ATL | 796 | -11 | 28.39 | (A) | 798 28.76 |
| N CENT | 2,499 | 5 | 29.24 | (A) | 2,501 29.43 |
| S CENT | 441 | -36 | 21.79 | (A) | 442 20.86 |
| WEST | 462 | -5 | 23.71 | (A) | 462 23.27 |
| U.S.TOTAL | 5,074(B) | -4 | 26.62 | 7 | 5,081 26.62 |
| TO DATE | | | | | |
| 2001 | 112,126(B) | | | 294 | 112,420 |
| TO DATE | | | | | |
| 2000 | 110,287(B) | | | 814 | 111,101 |

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: for the week 37,000 for the year 908,000; last year to date 401,000.

(C) For week ending June 9, 2001:

Young Turkeys to date 2000: 105,249

Total Turkeys to date 2000: 106,054

LIVE TURKEYS SLAUGHTERED WEEK ENDING 16-Jun-2001

* See footnote (B) for corrections to week ending June 9, 2001

| | YOUNG | | YOUNG OLD | | TOTAL |
|--------------|---------------------|--------|-----------|-------|---------|
| | HENS | TOMS | BREEDERS | | |
| | -----THOUSANDS----- | | | | |
| HEAD | 2,113 | 2,924 | 37 | 7 | 5,081 |
| AVG WT | 16.06 | 34.65 | 23.78 | 29.17 | 26.85 |
| LAST WEEK | 2,246 | 3,007 | 35 | 1 | 5,289 |
| YR AGO | 1,863 | 3,148 | 27 | 9 | 5,047 |
| AVG WT | 16.21 | 31.71 | 21.40 | 26.36 | 25.92 |
| TO-DATE/2001 | 47,607 | 63,611 | 908 | 294 | 112,420 |
| TO-DATE/2000 | 109,886(A) | | 401 | 814 | 111,101 |

(A) Comparable data not available for last year, this data is comprised of hens and toms.

(B) Turkeys For week ending June 9, 2001:

Young Hens June 9, 2000: 2,230

Hens total 2000 ytd: 104,875

Total Turkey 2000 ytd: 106,054

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

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| | Fax | (404)562-5875 | (Officer-In-Charge) |
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| Jackson, MS | Voice | (601)965-4662 | Gary Brown |
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| Des Moines, IA | Voice | (515)284-4471 | Mary L. Adkins |
| | Fax | (515)284-4468 | (Officer-In-Charge) |
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| Bell, CA | Voice | (323)269-4154 | Jim Derby |
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| | Recorded | (323)260-4676 | |

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JUNE 2001.

Trading was light overall, most sales generally less than full truckloads. Demand moderate instances good, however offerings not covering current requirements. Parts and meats finding a sideways steady market except mechanically separated turkey steady to firm. Demand for MST has gone unfulfilled. Export demand fair to good.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|-----------------------------------|---------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | R | 154.00 | 10 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | 29.00 | | 29.00 | 200 |
| DRUMSTICKS, TOM—FRESH | | | | |
| DRUMSTICKS, HEN | 30.00 | | 30.00 | 10 |
| WINGS, FULL-CUT, TOM | 29.00-31.00 | | 30.57 | 14 |
| WINGS, FULL-CUT, HEN | | T | 38.00 | 9 |
| WINGS, V-TYPE, TOM | 28.00-30.00 | | 28.35 | 17 |
| WINGS, V-TYPE, HEN | 49.00-50.00 | | 49.50 | 20 |
| NECKS, TOM | 29.00-31.00 | | 29.24 | 92 |
| NECKS, HEN | | T | 31.00 | 8 |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM—FRESH 3/ | 175.00-177.00 | | 176.70 | 198 |
| THIGH MEAT | | W | 69.50 | 80 |
| THIGH MEAT—FRESH | 67.00 | | 67.00 | 40 |
| BREAST TRIM MEAT | | M | 114.00 | 80 |
| SCAPULA MEAT | | | | |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | | | |
| DESTRAPPED TENDERS—FRESH | 151.00 | | 151.00 | 40 |
| WING MEAT WITH SKIN | 66.00 | | 66.00 | 50 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED—FRESH 4/ | 29.00-32.00 | | 30.25 | 224 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | W | 32.00 | 160 |
| WINGS FULL-CUT - TOMS | 29.00 | | 29.00 | 80 |
| WINGS, V-TYPE, TOM | | W | 29.00 | 80 |
| TAILS | | | | |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | | W | 71.00 | 40 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JUNE 2001.

End of the week trading was light to moderate. Demand generally moderate. Supplies mixed with mechanically separated turkey barely adequate to short. Most parts and meats items steady, except mechanically separated turkey steady to firm and frozen thigh meat undertone weak. Export demand fair to good, however buyers showing some resistance to current offerings prices.

| DOMESTIC TRADING | PRICE RANGE | LST CDE 1/ | WTD AVG PRICE | VOLUME (000) | WEEKLY WTD AVG PRICE | WEEKLY VOLUME (000) |
|---|-------------|---------------|------------------|-----------------|----------------------------|---------------------------|
| BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE A—FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ | 93.00 | | 93.00 | 14 | 93.00 | 14 |
| DRUMSTICKS, TOM DRUMSTICKS, TOM—FRESH | | R | 29.00 | 200 | 29.04 | 205 |
| DRUMSTICKS, HEN | | R | 30.00 | 10 | 30.00 | 22 |
| WINGS, FULL-CUT, TOM | | R | 30.57 | 14 | 28.22 | 582 |
| WINGS, FULL-CUT, HEN | | T | 38.00 | 9 | 38.00 | 9 |
| WINGS, V-TYPE, TOM | | R | 28.35 | 17 | 28.05 | 118 |
| WINGS, V-TYPE, HEN | | R | 49.50 | 20 | 49.50 | 20 |
| NECKS, TOM | | R | 29.24 | 92 | 29.13 | 170 |
| NECKS, HEN | | T | 31.00 | 8 | 31.00 | 8 |
| BREASTS, B/S, TOM 3/ BREASTS, B/S, TOM—FRESH 3/ THIGH MEAT | | R | 176.70 | 198 | 176.78 | 278 |
| THIGH MEAT—FRESH | 67.00-69.00 | W | 69.50 | 80 | 69.50 | 80 |
| BREAST TRIM MEAT | | | 67.81 | 158 | 67.63 | 348 |
| SCAPULA MEAT | | M | 114.00 | 80 | 114.00 | 80 |
| TENDERLOINS | | | | | | |
| DESTRAPPED TENDERS | 149.00 | | 149.00 | 120 | 149.00 | 120 |
| DESTRAPPED TENDERS—FRESH | | R | 151.00 | 40 | 151.00 | 40 |
| WING MEAT WITH SKIN | | R | 66.00 | 50 | 66.00 | 50 |
| MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATED—FRESH 4/ | 29.00-30.00 | | 29.50 | 52 | 29.83 | 332 |
| EXPORT TRADING | | | | | | |
| DRUMSTICKS, TOMS | 30.00-32.00 | | 31.01 | 316 | 31.21 | 780 |
| WINGS FULL-CUT - TOMS | 28.00 | | 28.00 | 480 | 28.42 | 904 |
| WINGS, V-TYPE, TOM | | W | 29.00 | 80 | 29.00 | 80 |
| TAILS | | | | | | |
| MECHANICALLY SEPARATED 4/ | 30.00 | | 30.00 | 40 | 30.00 | 40 |
| THIGH MEAT - FROZEN | 67.00 | | 67.00 | 104 | 68.93 | 328 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.