



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment was steady on 16 to 24 pound toms, steady to fully steady on hens. Market activity was light as buyers watched for indications of further market development. Supplies of bulk meats and bulk parts were mostly adequate for the middling demand. The market tone was steady on most items.



EXPORT MARKET HIGHLIGHTS

Inquiries for frozen mechanically separated turkey went unfilled. Demand was fair to good into export channels. Tails traded at open prices for July shipment.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 19, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	66	66.00	140	-	-	-	-	-
CENTRAL REGION 4/	63-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-63	61	61.00	280	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 20, 2001**

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8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JUNE 2001.

Demand generally slow with most interest noted for frozen thigh meat, tom drums and full cut wings going to export area. Trading was generally inactive for the domestic market. Mechanically separated turkey (MST) and destrapped tenders were fully steady, MST finding limited availability while the balance of items mostly steady. Export trading for tom drums, frozen thigh meat and full cut wings was fairly good, the balance of items was light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE A—FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ DRUMSTICKS, TOM	31.00			
DRUMSTICKS, TOM—FRESH DRUMSTICKS, HEN	30.00			
WINGS, FULL-CUT, TOM	28.00-29.00			
WINGS, FULL-CUT, HEN	38.00			
WINGS, V-TYPE, TOM	28.00			
WINGS, V-TYPE, HEN		W		
NECKS, TOM	29.00			
NECKS, HEN	31.00			
BREASTS, B/S, TOM 3/ BREASTS, B/S, TOM—FRESH 3/ THIGH MEAT				
THIGH MEAT—FRESH		M		
BREAST TRIM MEAT		M		
SCAPULA MEAT		W		
TENDERLOINS		W		
DESTRAPPED TENDERS DESTRAPPED TENDERS—FRESH				
WING MEAT WITH SKIN		W		
MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATED—FRESH 4/				
		M		
EXPORT TRADING				
DRUMSTICKS, TOMS	31.00			
WINGS FULL-CUT - TOMS	28.00-29.00			
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	69.00-70.00			

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JUNE 2001.

Trading slow with light volumes reported. Demand fair for tom 3 joint wings, tom drums and frozen thigh meat, with the balance of items finding limited interest. Mechanically separated turkey (MST) finding limited availability and unfilled requirements. Export demand fair to good.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	31.00	5
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	30.00	12
WINGS, FULL-CUT, TOM	29.00		29.00	80
WINGS, FULL-CUT, HEN		T	38.00	9
WINGS, V-TYPE, TOM	28.00		28.00	80
WINGS, V-TYPE, HEN		W	49.00	10
NECKS, TOM	29.00		29.00	40
NECKS, HEN		T	31.00	8
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	177.00		177.00	80
THIGH MEAT	69.00-70.00		69.50	80
THIGH MEAT—FRESH		M	67.60	150
BREAST TRIM MEAT		M	114.00	80
SCAPULA MEAT		W	120.00	40
TENDERLOINS		W	134.00	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		W	150.00	20
WING MEAT WITH SKIN		W	66.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		M	28.46	56
EXPORT TRADING				
DRUMSTICKS, TOMS	32.00		32.00	160
WINGS FULL-CUT - TOMS		T	28.88	344
WINGS, V-TYPE, TOM	29.00		29.00	80
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	71.00		71.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

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	Jackson, MS	Voice	(601)965-4662	Gary Brown
		Fax	(601)965-4661	(Southern States Area Supervisor)
BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/20/01				
POULTRY HEALTH BOARD				
		ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL	
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS	
2000-2001	5,033	395,658	395,908	
1999-2000	-	368,211	368,561	
	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
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