



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for whole body hens and toms was mostly steady, however hens 16 lb. and down are being offered out at premiums. Very light sales reported for prompt shipments, balance of whole birds inactive. Demand from buyers cautious. Bulk parts and meats trading was light. Supplies in a full range, most processors holding limited product with confidence.



EXPORT MARKET HIGHLIGHTS

Trading generally inactive. Demand good for frozen thigh meat, tom drums and mechanically separated turkey, balance of items slow.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 12, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 13, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	66	66.00	40	-	-	-	-	-
CENTRAL REGION 4/	63-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JUNE 2001.

The market tone was generally steady on most items, the exception being mechanically separated turkey which was very tight. Inquiries noted on tom drums and mechanically separated turkey. Tom full cut wings were available at steady trending prices. Domestic activity focused on spot loads and less than trucklot volumes. Export trading was sparse.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	40
DRUMSTICKS, TOM		F	29.18	49
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	29.00		29.00	12
WINGS, FULL-CUT, TOM		F	27.91	110
WINGS, FULL-CUT, HEN	37.00		37.00	12
WINGS, V-TYPE, TOM	27.00		27.00	12
WINGS, V-TYPE, HEN		F	49.00	40
NECKS, TOM	29.00		29.00	40
NECKS, HEN		T	31.27	11
BREASTS, B/S, TOM 3/		F	163.86	280
BREASTS, B/S, TOM—FRESH 3/		M	175.00	240
THIGH MEAT		T	70.00	4
THIGH MEAT—FRESH		F	67.67	75
BREAST TRIM MEAT		F	116.00	80
SCAPULA MEAT		F	123.00	10
TENDERLOINS				
DESTRAPPED TENDERS		M	145.00	40
DESTRAPPED TENDERS—FRESH		M	147.00	40
WING MEAT WITH SKIN	66.00		66.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		M	24.40	800
EXPORT TRADING				
DRUMSTICKS, TOMS		F	29.79	304
WINGS FULL-CUT - TOMS		R	29.00	40
WINGS, V-TYPE, TOM				
TAILS		M	27.00	28
MECHANICALLY SEPARATED 4/		F	22.00	20
THIGH MEAT - FROZEN	70.00		70.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JUNE 2001.

Fresh mechanically separated turkey (MST) sold at higher trending prices. Supplies of fresh and frozen MST were tight with a firm tone. Whole tenders and destrapped tenders were short of needs for the good demand and the market was fully steady. Fresh tom breast meat and tom drums were steady to instances fully steady and supplies were balanced to well cleared. Tom full cut wings were available and the undertone steady at best.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	40
DRUMSTICKS, TOM	30.00		30.00	10
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	30.00		30.00	50
WINGS, FULL-CUT, TOM		F	27.91	110
WINGS, FULL-CUT, HEN		T	37.00	12
WINGS, V-TYPE, TOM	28.00		28.00	50
WINGS, V-TYPE, HEN	49.00		49.00	10
NECKS, TOM		T	29.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	163.86	280
BREASTS, B/S, TOM—FRESH 3/	177.00-178.00		177.33	60
THIGH MEAT				
THIGH MEAT—FRESH		F	67.67	75
BREAST TRIM MEAT		F	116.00	80
SCAPULA MEAT	120.00		120.00	40
TENDERLOINS	134.00		134.00	80
DESTRAPPED TENDERS		M	145.00	40
DESTRAPPED TENDERS—FRESH	150.00		150.00	20
WING MEAT WITH SKIN	66.00		66.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	28.00-29.00		28.80	200
EXPORT TRADING				
DRUMSTICKS, TOMS	31.00		31.00	80
WINGS FULL-CUT - TOMS		R	29.00	40
WINGS, V-TYPE, TOM				
TAILS		M	27.00	28
MECHANICALLY SEPARATED 4/		F	22.00	20
THIGH MEAT - FROZEN		T	70.00	80

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/13/01

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2000-2001	10,110	390,625	390,875
1999-2000	8,036	368,211	368,561