



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The undertone on 8-16 lb. hens and 16-24 lb. toms was mostly steady, hens reported to be in the tightest position. No sales reported. Inquiry from buyers mostly slow and cautious. Bulk parts and meats trading was generally light, except for heavy trading of mechanically separated turkey. Most interest noted for export. Offerings in a full range, as most processors holding product with confidence.



EXPORT MARKET HIGHLIGHTS

Trading slow. Demand fairly good for frozen thigh meat, tom drums and mechanically separated turkey, balance of items light. Offerings light but typical for the first part of the week.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-94
FROZEN TURKEYS Y TOMS 28# & UP	83-99
BREASTS 10-12#	140-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	63-68	-	-	-
CENTRAL REGION 4/	63-66	-	-	-
WESTERN REGION 5/	65-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	59-63	-	-	-
CENTRAL REGION	59-62	-	-	-
WESTERN REGION	60-63	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JUNE 2001.

The market tone on tom breast meat was steady and supplies were balanced. Destrapped tenderloins were steady to fully steady. Trading was heavy on fresh mechanically separated turkey, fair on fresh breast meat, and otherwise quiet. Demand was strongest into export channels and inquiries for frozen mechanically separated turkey went unfilled.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	40
DRUMSTICKS, TOM		F	29.18	49
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	30.00	80
WINGS, FULL-CUT, TOM		F	27.91	110
WINGS, FULL-CUT, HEN		F	38.00	40
WINGS, V-TYPE, TOM		F	27.62	52
WINGS, V-TYPE, HEN		F	49.00	40
NECKS, TOM		R	28.00	9
NECKS, HEN		T	31.27	11
BREASTS, B/S, TOM 3/		F	163.86	280
BREASTS, B/S, TOM—FRESH 3/	173.00-176.00		175.00	240
THIGH MEAT		T	70.00	4
THIGH MEAT—FRESH		F	67.67	75
BREAST TRIM MEAT		F	116.00	80
SCAPULA MEAT		F	123.00	10
TENDERLOINS				
DESTRAPPED TENDERS	145.00		145.00	40
DESTRAPPED TENDERS—FRESH	147.00		147.00	40
WING MEAT WITH SKIN		F	65.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	23.00-27.00		24.40	800
EXPORT TRADING				
DRUMSTICKS, TOMS		F	29.79	304
WINGS FULL-CUT - TOMS		R	29.00	40
WINGS, V-TYPE, TOM				
TAILS	27.00		27.00	28
MECHANICALLY SEPARATED 4/		F	22.00	20
THIGH MEAT - FROZEN		F	70.75	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.