



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JUNE 6, 2001
VOL. 48 NO. 68

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The undertone on hens and toms was mostly steady with an unsettled market in the Midwest. No sales reported. Demand for whole birds slow and cautious with most buyers willing to wait to make commitments. Offerings were fully adequate. Bulk parts and meats trading was light to moderate.



EXPORT MARKET HIGHLIGHTS

Trading generally light to moderate, except for heavy trading of frozen thigh meat. Demand improving with most interest noted for mechanical separated turkey and frozen thigh meat. Offerings mixed.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 05, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	63-67	63-65	64.25	320	-	-	-	-	-
CENTRAL REGION 4/	63-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	120	JUL
16-24 LB TOMS									
EASTERN REGION 3/	59-63	59-60	59.60	200	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	-	-	-	-	-	-	120	JUL

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 06, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	63-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 JUNE 2001.

The trade sentiment on tom breast meat and destrapped tenderloins was steady to firm with destrapped tenderloins the strongest. Inquiry was fair to good. The undertone on wing meat with skin and breast trim was mostly steady, steady to fully steady on scapula with some noting higher trending offering prices. Demand light to fair. The trade sentiment on tom full-cut wings was at least steady, tom 2-joint wings and necks steady to fully steady. Demand fair. Offerings of tom full-cut wings ranged light to adequate, light on the balance of items. Domestic trading was slow on all items. Export demand was fair to good with the best interest noted on drums, thigh meat and mechanically separated turkey. Interest was noted from Mexico and Russia.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	105.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.50	40
DRUMSTICKS, TOM	29.00-31.00		29.83	18
DRUMSTICKS, TOM—FRESH		F	27.67	240
DRUMSTICKS, HEN	30.00		30.00	9
WINGS, FULL-CUT, TOM	29.00-31.00		29.67	9
WINGS, FULL-CUT, HEN	37.00-38.00		37.18	49
WINGS, V-TYPE, TOM		F	27.34	59
WINGS, V-TYPE, HEN	50.00		50.00	15
NECKS, TOM		F	28.70	50
NECKS, HEN	31.00-32.00		31.27	11
BREASTS, B/S, TOM 3/		M	165.00	40
BREASTS, B/S, TOM—FRESH 3/	175.50-179.00		176.67	60
THIGH MEAT	70.00		70.00	4
THIGH MEAT—FRESH		M	69.00	20
BREAST TRIM MEAT		F	114.75	80
SCAPULA MEAT		F	120.00	80
TENDERLOINS		F	135.00	10
DESTRAPPED TENDERS		M	140.00	40
DESTRAPPED TENDERS—FRESH	145.00		145.00	40
WING MEAT WITH SKIN		F	66.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	26.00		26.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00		30.00	80
WINGS FULL-CUT - TOMS		F	29.00	52
WINGS, V-TYPE, TOM		T	27.00	104
TAILS		F	30.00	40
MECHANICALLY SEPARATED 4/		F	21.00	120
THIGH MEAT - FROZEN	69.00-71.00		69.50	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 JUNE 2001.

The trade sentiment on tom breast meat was steady to instances firm, mostly steady to fully steady. Demand on tom breast meat was in a full range, generally fair. Offerings of fresh tom breast meat ranged short to adequate. Frozen tom breast meat offerings ranged light to adequate with some noting product not as tight as previous weeks. The undertone was fully steady to firm on destrapped tenderloins. Demand was fair to good with frozen destrapped tenderloin trading noted at steady to higher trending prices. Fresh whole tenderloin trading was light at 137 cents delivered. Offerings of 15-20% mechanically separated turkey are short of buyers' needs for both domestic and export shipments resulting in a firm undertone. Offerings of tom full-cut wings were available and held with varying degrees of confidence. Trading centered on a heavy volume of frozen thigh meat for export, balance light. Thigh meat offerings were held with confidence.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	105.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.50	40
DRUMSTICKS, TOM	29.00		29.00	40
DRUMSTICKS, TOM—FRESH		F	27.67	240
DRUMSTICKS, HEN	30.00		30.00	40
WINGS, FULL-CUT, TOM		T	29.67	9
WINGS, FULL-CUT, HEN		T	37.18	49
WINGS, V-TYPE, TOM	28.00		28.00	40
WINGS, V-TYPE, HEN		T	50.00	15
NECKS, TOM	28.50		28.50	40
NECKS, HEN		T	31.27	11
BREASTS, B/S, TOM 3/	165.00		165.00	40
BREASTS, B/S, TOM—FRESH 3/	175.50-180.00		177.60	100
THIGH MEAT		T	70.00	4
THIGH MEAT—FRESH		M	69.00	20
BREAST TRIM MEAT		F	114.75	80
SCAPULA MEAT		F	120.00	80
TENDERLOINS		F	135.00	10
DESTRAPPED TENDERS	143.00-145.00		144.00	160
DESTRAPPED TENDERS—FRESH		T	145.00	40
WING MEAT WITH SKIN	65.50-66.00		65.75	160
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	24.00-26.00		25.00	80

EXPORT TRADING

DRUMSTICKS, TOMS		T	30.00	80
WINGS FULL-CUT - TOMS	28.00-29.00		28.79	252
WINGS, V-TYPE, TOM				
TAILS		F	30.00	40
MECHANICALLY SEPARATED 4/	23.00		23.00	80
THIGH MEAT - FROZEN	68.00-71.00		69.38	1,000

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/06/01

POULTRY HEALTH BOARD

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2000-2001	1,715	380,515	380,765
1999-2000	9,500	360,175	360,525

ACCUMULATED

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	