



USDA TURKEY MARKET NEWS REPORT

WEDNESDAY
MAY 30, 2001
VOL. 48 NO. 65

ISSN 1522-0575

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for whole body turkey's steady to fully steady on hens, toms were steady to barely steady. Limited sales of open priced hens reported. Inquiry for whole birds was inactive. Supplies were adequate to fully adequate. Bulk parts and meats trading was light to moderate, except moderately heavy volumes of fresh tom breast meat and fresh mechanically separated turkey.



EXPORT MARKET HIGHLIGHTS

Trading mixed with most activity centered on heavy volumes of tom drums. Offerings uneven and range from adequate to closely balanced.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	84-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-67	-	-	-
CENTRAL REGION 4/	63-65	-	-	-
WESTERN REGION 5/	65	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-62	-	-	-
CENTRAL REGION	59-61	-	-	-
WESTERN REGION	60-62	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
20	JUNE
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Bell, CA	Voice	(323)269-4154	Jim Derby
	Recorded	(404)562-5856			Fax	(323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(323)260-4676	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 MAY 2001.

Trade sentiment was steady to fully steady on fresh tom breast meat and destrapped tenderloins. Inquiry was in a full range with the best interest noted for prompt shipments as buyers look to fill in holiday week processing schedules. Offerings ranged from light on destrapped tenderloins to instances adequate on breast meat. The trade sentiment on 4-8 lb. breasts was steady to fully steady, mostly steady. Demand and trading light on 4-8 lb. breasts with plant grades noted at 96 cents delivered July. Trade sentiment on 15-20% skin added mechanically separated turkey ranged from steady to firm with spot trading noted on fresh at higher trending price levels for prompt shipments. The undertone on wing and necks was steady with increased export activity noted. Domestic trading centered on moderate to moderately heavy volumes of fresh tom breast meat and fresh MST. Export trading centered on a heavy volume tom drums.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	101.85	680
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	91.00	80
DRUMSTICKS, TOM	29.00		29.00	80
DRUMSTICKS, TOM—FRESH		R	28.00	20
DRUMSTICKS, HEN	31.00		31.00	40
WINGS, FULL-CUT, TOM		F	27.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		T	51.00	120
NECKS, TOM				
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	164.33	120
BREASTS, B/S, TOM—FRESH 3/	166.00-173.00		169.86	420
THIGH MEAT	67.00		67.00	80
THIGH MEAT—FRESH				
BREAST TRIM MEAT		F	113.00	80
SCAPULA MEAT				
TENDERLOINS		T	135.00	10
DESTRAPPED TENDERS	138.50		138.50	80
DESTRAPPED TENDERS—FRESH	140.00-143.00		141.22	115
WING MEAT WITH SKIN		R	65.00	120
MECHANICALLY SEPARATED 4/		W	19.00	20
MECHANICALLY SEPARATED—FRESH 4/	17.00-22.00		18.45	660
EXPORT TRADING				
DRUMSTICKS, TOMS	26.00-29.00		27.81	784
WINGS FULL-CUT - TOMS	28.00-29.00		28.49	316
WINGS, V-TYPE, TOM		T	27.00	104
TAILS		R	28.00	340
MECHANICALLY SEPARATED 4/	21.00		21.00	200
THIGH MEAT - FROZEN	66.00-68.00		67.33	150

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/30/01

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2000-2001	-	378,800	379,050
1999-2000	570	350,675	351,025