



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady on 8-16 lb. hens, generally steady to barely steady on 16-24 lb. toms. No sales reported. Demand noted for deferred shipments. Parts and meats trading slow and unsettled. Buyers remain cautious to the market and keeping inventories close.



EXPORT MARKET HIGHLIGHTS

Trading and demand slow to start the week off. Limited trading centered on tom drums, balance of export items generally light. Demand fair supplies mostly adequate to ample.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	84-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-94
FROZEN TURKEYS Y TOMS 28# & UP	83-99
BREASTS 10-12#	140-145
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-67	-	-	-
CENTRAL REGION 4/	62-65	-	-	-
WESTERN REGION 5/	65	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-62	-	-	-
CENTRAL REGION	59-61	-	-	-
WESTERN REGION	60-62	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 MAY 2001.

Fresh tom breast meat was steady, frozen was mixed. Demand for bulk meats and tom parts was light into domestic channels, with most interest noted on white meat items for further processing needs. One load of breast pieces traded at 127. Export trading was light. One load of fresh thigh meat moved to the border at 68 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	101.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	29.00		29.00	40
DRUMSTICKS, TOM—FRESH		F	27.67	120
DRUMSTICKS, HEN		F	31.00	40
WINGS, FULL-CUT, TOM	31.00		31.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	27.50	30
WINGS, V-TYPE, HEN		R	47.00	40
NECKS, TOM		F	27.50	15
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	165.00	40
BREASTS, B/S, TOM—FRESH 3/		F	170.67	120
THIGH MEAT		R	69.00	10
THIGH MEAT—FRESH		M	67.00	40
BREAST TRIM MEAT		M	115.00	40
SCAPULA MEAT				
TENDERLOINS	135.00		135.00	9
DESTRAPPED TENDERS		F	138.00	80
DESTRAPPED TENDERS—FRESH		F	140.00	160
WING MEAT WITH SKIN		F	66.00	80
MECHANICALLY SEPARATED 4/		F	17.50	40
MECHANICALLY SEPARATED—FRESH 4/	18.00-18.50		18.33	60
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00		30.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	33.00	104
TAILS		F	28.00	104
MECHANICALLY SEPARATED 4/	18.00		18.00	200
THIGH MEAT - FROZEN		F	67.86	280

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.