



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady on 8-16 lb. hens, generally steady to barely steady on 16-24 lb. toms. No sales reported to start the week off. Demand slow to moderate with buyers concentrating on deferred arrivals. Parts and meats trading light to moderate with most interest at steady levels for fresh tom breast meat and mechanically separated turkey.



EXPORT MARKET HIGHLIGHTS

Heavy volume of frozen mechanically separated turkey and a moderately light volume of frozen thigh finding the most interest, balance of items light. Demand remains mixed, as most buyers taking a wait and see attitude.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	84-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-94
FROZEN TURKEYS Y TOMS 28# & UP	83-99
BREASTS 10-12#	140-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-66	-	-	-
CENTRAL REGION 4/	63-65	-	-	-
WESTERN REGION 5/	65	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-61	-	-	-
CENTRAL REGION	59-61	-	-	-
WESTERN REGION	60-62	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED),
CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS
AS OF 14 MAY 2001.

Trade sentiment was mostly steady on tom breast meat and destrapped tenderloins, steady to barely steady on thigh meat and full-cut wings. Seller sentiment was steady on tom drums, however, some sellers were noting increased buyer interest at lower trending price levels. Domestic demand was fair on fresh tom breast meat, light to fair on the balance of items. Trading was heavy on fresh 15-20% mechanically separated turkey (MST) and fair on fresh tom breast meat for current shipments, balance light. Export activity centered on a heavy volume of frozen MST and on a moderately light volume of frozen thigh meat. Offerings of thigh meat and drums were adequate to ample, breast meat and tenderloins were adequate to instances fully adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	97.00	20
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	29.35	26
DRUMSTICKS, TOM—FRESH		F	29.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	34.00	80
WINGS, FULL-CUT, HEN		F	37.00	20
WINGS, V-TYPE, TOM		F	32.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		R	32.00	40
NECKS, HEN		R	29.00	6
BREASTS, B/S, TOM 3/		F	165.00	40
BREASTS, B/S, TOM—FRESH 3/	166.00-171.00		168.67	550
THIGH MEAT		M	70.00	14
THIGH MEAT—FRESH	67.00		67.00	40
BREAST TRIM MEAT	115.00		115.00	40
SCAPULA MEAT		F	118.00	80
TENDERLOINS				
DESTRAPPED TENDERS		F	137.00	40
DESTRAPPED TENDERS—FRESH	140.00-143.00		141.67	120
WING MEAT WITH SKIN		F	66.33	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	16.00-18.00		17.17	960
EXPORT TRADING				
DRUMSTICKS, TOMS	29.00		29.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	30.00	160
TAILS		R	29.50	160
MECHANICALLY SEPARATED 4/	18.00-20.00		18.72	888
THIGH MEAT - FROZEN	66.00-70.00		67.54	380

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.